

Orders Gateway[®] Product Line

Release Notes

September 12, 2014

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Overview

The latest update to Orders Gateway includes UI updates and defect corrections. This document provides a brief explanation of what has been fixed and an introduction to new features implemented within this release.

Deployment Date: September 12, 2014

Features and Functionality

This section introduces new features and functionality added to Orders Gateway.

New in This Release

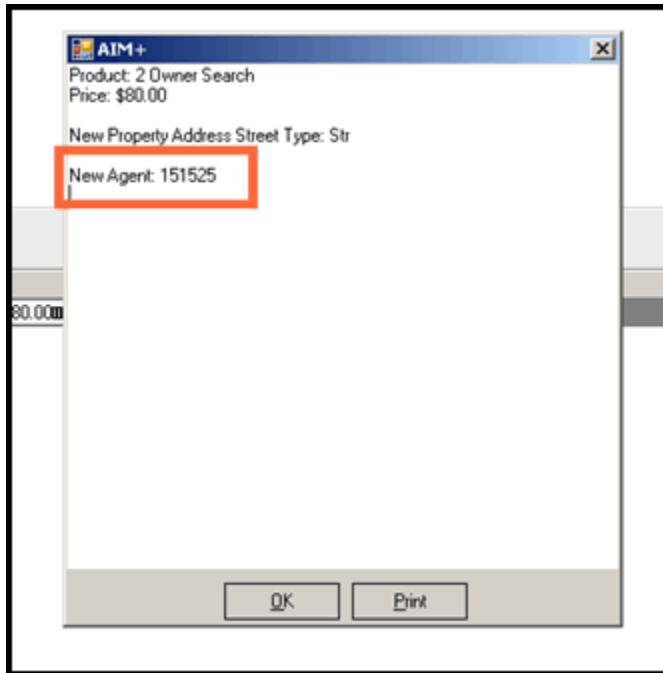
Orders Gateway

- Previously if an order originated in OG, the Underwriter Code and Agent ID were not in the data import when sending the order to AIM+. This has been corrected. Now, the Underwriter and AgentID will be sent with the OG data to AIM+. For more information, refer to [Send the Underwriter and AgentID from OG to AIM+](#).
- Several new enhancements were added to the Stewart Rate Calculator. For more information, refer to [SRC Enhancements](#).
- Loan Date has been added to the file import.csv file. For more information, refer to [Include Loan Date in the file import .csv](#).
- Previously, when a user rejected an order and reassigned it to a different abstractor, the original abstractor did not receive an email notification informing them that the search was cancelled. This has been corrected. Now, the original abstractor will receive an email notification when an order has been reassigned to a different abstractor. For more information, refer to [Generate Notification when Reassigning an Order](#).
- The email template that is generated when an order is auto-assigned has been updated. For more information, refer to [Modify Email Template sent when Order is Auto-Assigned](#).

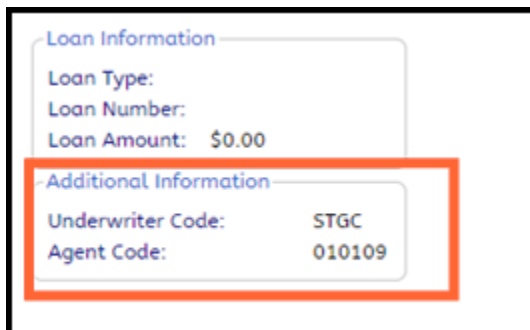
NPS

Send the Underwriter and AgentID from OG to AIM+

Orders Gateway now has the ability to send the Underwriter ID and Agent ID to AIM+ for orders originating in Orders Gateway. If the Agent ID and Underwriter ID match what is configured in AIM+, these values will be written to the AIM+ file during the load. If they are not the same, then AIM will write the Agent ID and/or Underwriter ID sent from Orders Gateway to **File Notes** as detailed below.



The Agent Code and Underwriter ID associated with an order will also display on the **Order Details** page in Orders Gateway.



Stewart Rate Calculator Enhancements

The following enhancements were added to the Stewart Rate Calculator (SRC) for this release:

- Users are now able to print the result of a quote generated by the SRC.
- The Stewart Rate Calculator will no longer generate a price when there is no policy selection from the user.
- The Stewart Rate Calculator now includes a **Total Premium** field which is the sum of all the premiums and endorsements.

Generate Notification when Reassigning an Order

Previously, when an order was reassigned from one abstractor to another, the original abstractor would not receive a notification indicating that the order was reassigned (or no longer needed to be fulfilled by this particular abstractor). Now, a notification is generated when an order is reassigned notifying the original abstractor that the search has been cancelled. The notification sent to the original abstractor is below. Please note that even though there is a link to the order in the notification, the abstractor will not be able to access the order if it is not assigned to them.

Search Cancelled - File #: 2014090005

The following Search has been canceled. Do not do any further work on it.

You can view the order details by clicking on the link below:
<https://demo.stewartorders.com/so/order/view.aspx?id=17807>

File #: 2014090005 - 345-346 moon ST, No 159, baltimore, MD 56123

Transaction Information		Production Center Information	
File #:	2014090005	Company:	SoftPro 360
Assoc. File #:	10017807	Contact Phone:	Fax:
Order Date:	Tuesday, September 9, 2014	Address:	415 Williams Ct., Middle River GA
Status:	New Search		

Products

- 2 Owner Search (Search)

Status: New Search

Property Address

Street Address: 345-346 moon ST, No 159
City: baltimore, MD 56123
County: Baltimore

Property Legal Description

This is an automated mail and do not reply

Include Loan Date in the file import .csv

Previously, the **Loan Date** field was not available in the import template used to import orders through the Orders Gateway UI. This field has been added to the .csv template.

Modify Email Template sent when Order is Auto-Assigned

The current email template that is sent out when an order is auto-assigned to an abstractor has been updated. The new and old email templates are below.

The Old Template:

New Search

You have just been assigned a new search. See details below...

Transaction Information

Order Guid: 449ba87f-0014-4b80-83de-c00bdc4853b4
File Number: 24821159
Product: **All Assignments**
Status: New Search
Order Date: 8/1/2014
Loan #: 24821159

Property Address

Street Address: 32 EASTWOOD RD
City: DANBURY
County:
State: CT
Zip: 6811

Property Legal Description

Property Type:
Subdivision:
Section:
Property PIN:
Town/Tax Authority:
Tax Parcel #:
Lot: Map Book:
Block: Map Page:
Phase: Unit:
Square: Liber:
Acreage: Folio:

Search Requirements

- . Provide mortgage details with loan amount & date.
- . Please research for the subject mortgage and associated assignments.
- . Pertinent pages of the mortgage and full copies of all assignments are required

This is an automated mail and do not reply

Please send the ETA and completed package to ymteam@slkglobalbpo.com

Buyers
John Smith

You can view the order details by clicking on the link below: <http://www.slkorders.com/so/order/view.aspx?id=11734>

The New Template:

File #: testordernotificatins - New Search

You can view the order details by clicking on the link below:
<https://demo.stewartorders.com/so/order/view.aspx?id=17855>

File #: testordernotificatins - , , MD

Transaction Information		Production Center Information	
File #:	testordernotificatins	Company:	Test RPC - NPS
Assoc. File #:	10017855	Contact Phone:	Fax:
Order Date:	Thursday, September 11, 2014	Address:	405 Williams Court, Middle River NC
Status:	New Search		
Loan Amount:	\$0.00		

Products

- **Full Search (Residential) (Search)**

Status: New Search

Search Requirements – These are the product requirements

Run this 60 years and include all documents.
Full copies of Deeds in chain of title
Copies of pertinent pages of any and all open mortgages or liens

Property Address

Street Address:
City: , MD
County: Calvert

Property Legal Description

Additional Instructions – These are the instructions from the client (remarks/instructions in the wizard)

Additional instructions entered by the client.

State Search Requirements – State Requirements as set forth in OG setup

In MD do this for all searches

Additional Information

Training

Visit the OG Training Center at: <http://portal.propertyinfo.com/orders-gateway1>. This online library consists of recorded webinars and other useful documentation for you to begin or continue to use Orders Gateway.

Technical Support

For technical support, contact Customer Care at 1.866-464.8179 or OGSupport@PropertyInfo.com.