



AIM+ Agency Communications  
May 13, 2020

### AIM+ 8.4.3: Features & Fixes for You

AIM+ 8.4.3 includes enhancements and fixes to **Stewart Access-issued CPLs and policies**. As a result, AIM+ will be offline and unavailable beginning at **Friday, May 15, 2020 at 9:00 p.m. CST** through **Saturday, May 16, 2020 at 1:00 a.m. CST**.

#### New! Simultaneous Checkbox

A new **Simultaneous** checkbox has been added to the **Stewart Access Policies** screen for **Loan and Owner policies**.



Select the **Simultaneous** checkbox to allow Stewart Access to locate the best **Transaction Codes** for a simultaneous policy. In addition, with this checkbox selected, the **Rate Based On** drop-down on the **Title Insurance line** auto-selects either **Simultaneous Owners or Simultaneous Lenders** (across all Closing Statements, including Closing Disclosure).

#### New! Override Trans Code Checkbox

A new **Override Trans Code** checkbox has been added to the *Policies* screen for **Stewart Access policies**.

**Policies**

Total File Premium: \$1,694.00

Policies

- O-0000-017609328
- M-0000-017610428
- NEW POLICY

Lender: StewartAccess Test Agenx

Agency Location \*  
 ReFi  Reissue  Simultaneous

Liability \* \$175,000.00  
 Gross Premium \$120.00  
 Risk Rate 0.00  
 UW Remittance \$14.40  
 Add'l. Liability \$0.00  
 Reissue Liability \$0.00

Premium Tax \$0.00  
 Municipality  
 Parish/Rate Code  
 Agent Parish Code

Policy Property Type \* R Residential  
 HOI   
 Treaty Reinsurance Code  
 Auth. Code

Search Transaction Code  
 Override Trans Code

Rate Neg.  Reinsurance  Coinsurance  Reissue Policy

Available Transaction Codes		Selected Transaction Codes	
Code	Description	Code	Description
10W	Also simultaneous when liability is gre...		
201	Also simultaneous when liability is gre...		
710	Construction Policy		
750	Home Equity Policy (HEP)		

This checkbox gives you the flexibility to override auto-selected **Transaction Codes** as are appropriate per your State. Select the **Override Trans Code** checkbox to display **Available Transaction Codes** you can select for your Stewart Access policy, as required by your State.

### AIM+ 8.4.3 Fixes

The following items were fixed in this patch release of AIM+:

- The endorsement **Issue Date** now defaults according to the policy's Issue Date for Non-Stewart Access policies.
- Metadata and communication errors no longer display on CPLs and the Stewart Access *Policies* screen.

### Further Assistance

For more information about using AIM+, visit the [AIM+ Training Center](#).

For technical assistance, contact the **Agency Support Center** at (844) 835-1200 or [customer@stewart.com](mailto:customer@stewart.com).



Distribution Lists: AIM+ Agency Users, AIM+ TBS Leadership