

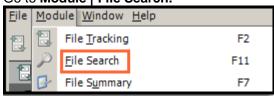
File Searching in AIM+

Using File Search in AIM+, you can search for files based on specific criteria, then open the file from the search results.

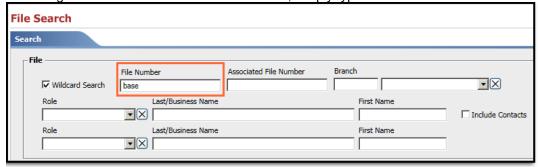
Using File Search

Steps

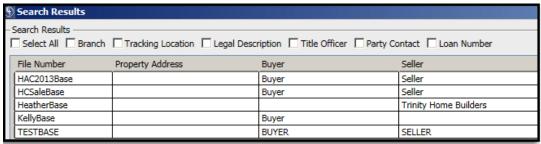
1. Go to Module | File Search.



 Input the criteria to search, such as a file number, a buyer's last name or a street name. Leave the Wildcard Search checkbox checked to search for all files containing the text input into a specified field. For example, if searching for all files with 'base' in the file name, simply type base in the File Number field and click Search.



The search results will display all files where the file number contains the word 'base'.



- From the Search Results screen, select a specific file and click Details to view the order details of the file. Click
 Order Entry to open the file or click File Summary to view the file summary details. You can also click the
 Preview/Print button to preview or print the search results.
- 4. If searching for a file with a specific policy number, select the appropriate **Underwriter** under *Advanced Search* and input the exact policy number in the **Policy Number** field, including the prefix, any dashes and any leading zeros.