



Printing a Refinance Closing Disclosure in AIM+

Overview

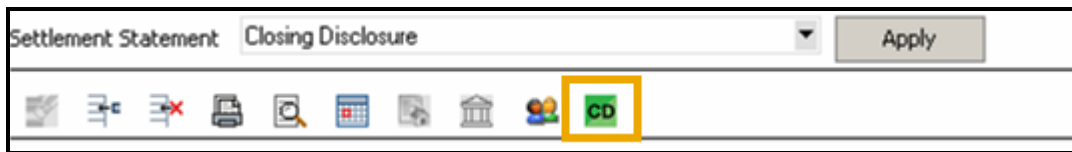
This document walks you through Printing a Refinance Disclosure.

When Printing a Refinance Closing Disclosure it is required to access the Closing Disclosure Details section in AIM+.

TIP: It can be identified that the Lender is requesting a Refinance CD based on Page 1. Page 1 header will have a field that includes the **Appraised Value**.

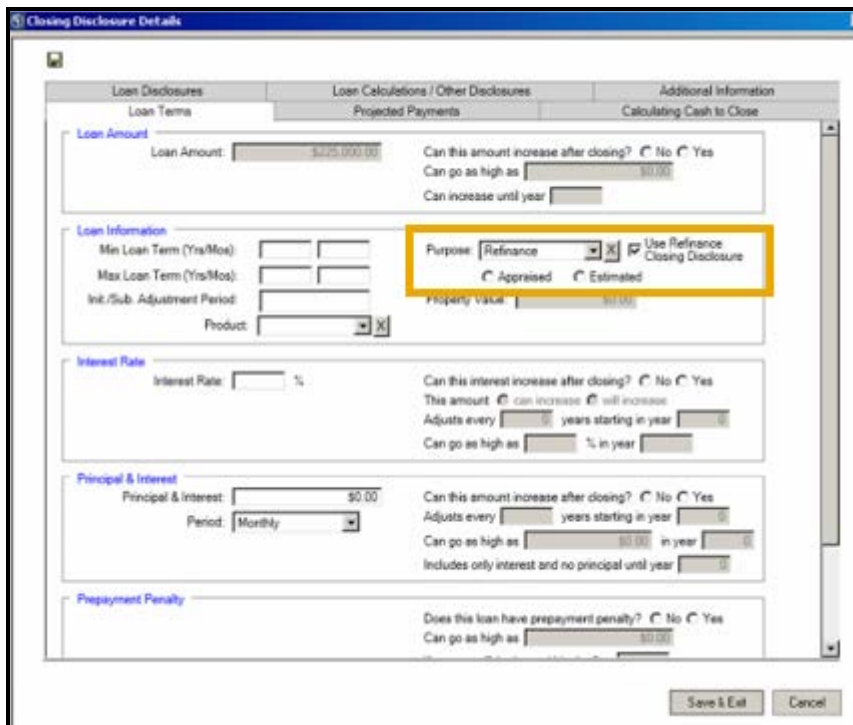
Steps

1. From Closing, click the **Closing Disclosure Details** icon.



The Closing Disclosure Details window will appear.

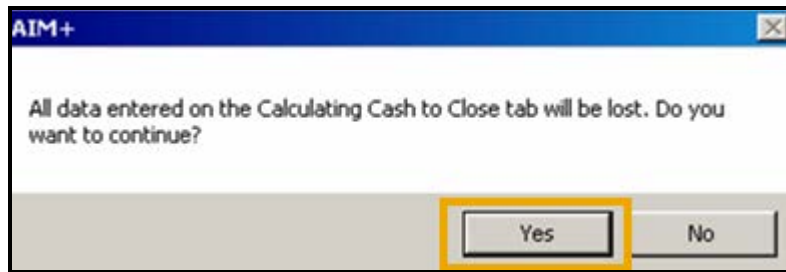
2. In the Loan Terms tab, in the **Purpose** drop down list, select **Refinance**, then select the **Use Refinance Closing Disclosure** checkbox.





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Note: The message window will appear when changing the Purpose to a Refinance. This message will not wipe out any data entered in the Closing module. It will clear the information manually entered in the Calculating Cash to Close tab.



3. Click **Yes**, the **Save & Exit** once the Closing Disclosure Details is complete.
4. Select the **Print** icon.



5. From the **Generate Closing Documents** window, select the **Refinance Closing Disclosure**, then click **Print**.

