AIM+ 8.9

Release Notes
June 19, 2021

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AIM+ 8.9 Release Notes

AIM 8.9 includes additional functionality, enhancements, and defect corrections in this release. This document provides users with a brief explanation of what was fixed, and an introduction to new features and functionality implemented with this release.

Deployment Date: June 19, 2021

Setup

Wire Confirmation Setup

S279350- CertifID Account 1-to-1 Mapping

You can now map **AIM+** accounts to **CertifID** accounts, using new **1-to-1 mapping** in AIM+. This feature also gives you the ability to view your CertifID account information from the *CertifID User* drop-down.

In addition, a new **Associated AIM+ Login Name** field has been added to *Wire Confirmation Setup* to give you the ability to map your AIM+ login name with your **CertifID** account.

Note: You will only be allowed to see CertifID account information associated with one AIM+ login name.

After you get the new user consent, the following **Wire Confirmation Account Setup** screen will appear. The CeritifID user will be linked automatically to logged in AIM user and if you already consented, no additional steps are needed.
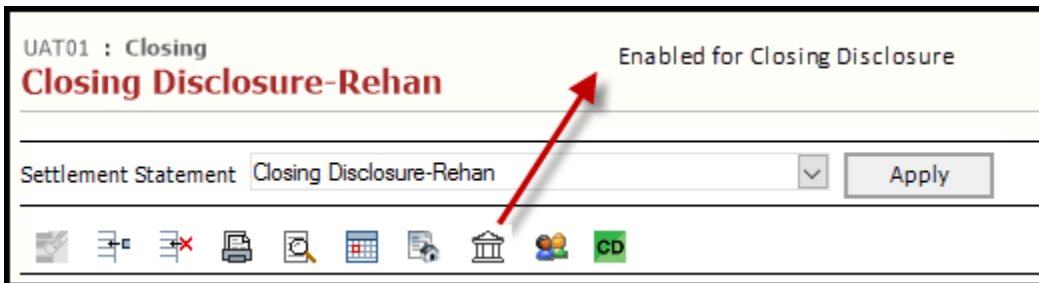
Closing

S119358- Place of Settlement Button

The **Place of Settlement** button is now enabled when you select **Closing Disclosure** as the **Settlement Statement** in the *Closing* module of the **AIM+** file. Once enabled, the existing **Place of Settlement** dialog box displays, giving you the ability to provide different physical addresses for closing. Previously, this button was only available for **HUD Statements**.

For **ALTA Statements, Settlement Agent** address will be fetched from **Place of Settlement**.

Policies – Stewart Access Only

S266278 - Editing the Municipal Code for Stewart Access Policies

You can now change the municipal code on **Stewart Access policies and endorsements** from the *Policies* section of **AIM+** if the correct code is not automatically selected.

From the *Policies* screen, use the **Municipality** drop-down to select the correct municipal code. The codes that display in the **Municipality** drop-down are received from Stewart Access and viewable in AIM+.

Documents

S276590 - PDF to Word Conversion

Previously, there were formatting issues when saving **AIM+ Documents** to **Microsoft Word** in the *Documents* module of **AIM+**. With this enhancement, there is an upgrade to the process which resolved multiple formatting issues. In addition, links within documents should no longer break.

Defects

No reported defects were fixed in this release of AIM+ 8.9.

Additional Information

Accessing AIM+

If you access AIM+ through the *Citrix* environment, AIM+ is automatically updated to the latest version when you log in. If you are new to StewartWorkPlace or TitleWorkPlace, contact Customer Care at 1.855.330.2800 for assistance.

Tip

If you are using AIM+ in a *Citrix* environment, maximize the Citrix screen and the AIM+ screen for best viewing results.

Training

Through the AIM+ Help Contents, you can access an online library of interactive tutorials and quick reference cards by clicking the **Additional Learning Resources** link or navigate to the [AIM+ Training Center](#) page.

Technical Support

Need help? Stuck? We're here for you. Should you have any questions, please contact one of the following support teams – representatives are standing by to assist:

- **Direct Ops Users:** Please contact the **Business Support Center** at (855) 330-2800 or customercare@stewart.com.
- **Agency Users:** Please contact the **Agency Support Center** by phone at (844) 835-1200 or by email at customercare@stewart.com.