

AIM+ 9.1

Release Notes
October 20, 2021



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AIM+ 9.1 Release Notes

AIM+ 9.1 includes additional functionality, enhancements, and defect corrections in this release. This document provides users with a brief explanation of what was fixed, and an introduction to new features and functionality implemented with this release.

Deployment Date: October 20, 2021

Policies

New! TIEFF Field on Policy Screen

A new **Title Insurance Enforcement Fund Fee (TIEFF)** field has been added to the **Policy** screen. This field allows you to calculate TIEFF fees and will be displayed in the **Policy Register Report**.

Note: This change is for both **Stewart Access** and **Non-Stewart Access** policies.

Not Transmitted Policy: NEW POLICY DRAFT

Underwriter * **STGC** Stewart Title Guaranty Company Agent * **060062** 060062 Transaction Type * **N** New Total Premium **\$0.00**

Form Name * Policy * Covered Party * Serial Number *

Policy Date * Issue Date Property * **Property 2** County / State **Carroll / IN**

Lender Agency Location * **StewartAccess Test Agen** ReFi Reissue Simultaneous

Liability * Gross Premium **\$0.00** Risk Rate **\$0.00** UW Remittance **\$0.00** Add'l. Liability **\$0.00** Reissue Liability **\$0.00**

Premium Tax Municipality **TIEFF** **\$5.00**

Policy Property Type * **R** Residential HOI Auth. Code

Note: The TIEFF field will only be enabled when the property state is **Indiana (IN)**. Once the TIEFF field is enabled, the default TIEFF value will be \$5.

Added TIEFF on Policy Transmittal Reports and Policy Transmittal Screen

A new TIEFF field has been added to the **Policy Transmittal** screen and multiple reports such as *Pre-Transmittal Report*, *Transmittal Report*, *Policy Register Report*. Additionally, the *Agent Parish* and *Treaty Reinsurance* code columns have been removed from the reports and the **Policy Transmittal** screen.

Policy Transmittal

Underwriter * **STGC** Stewart Title Guaranty Company Agent * **060062** 43012; 515615; 067290; LP1234; 060062; 22

Policy Date Issue Date From Date * **10/13/2021** Through Date * **10/14/2021** E-mail Status To **muhammad.faisal@stewart.com**

Manual Transmittal Folder Only policies for File Number

URL **http://test.prim.stewart.com/EPR/EPRPackageReceiver/PackageReceiver.aspx**

1 Record Found

<input checked="" type="checkbox"/>	Agent	File Number	Transaction Type	Policy Number	Original Policy Number	County Code	State	Policy Date	Liability	Additional Liability	Reissue Liability	Gross Premium	Risk Rate	Underwriter Remittance	Premium Tax	TIEFF	Transaction Codes
<input checked="" type="checkbox"/>	060062	TIEFF-7	New	M-0000-635261081		15	IN	10/13/20...	\$14,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5.00	201

PRE-TRANSMITTAL - Policy Register Report - Detail

AIM SA Test
 All Branches
 Agent(s): 060062

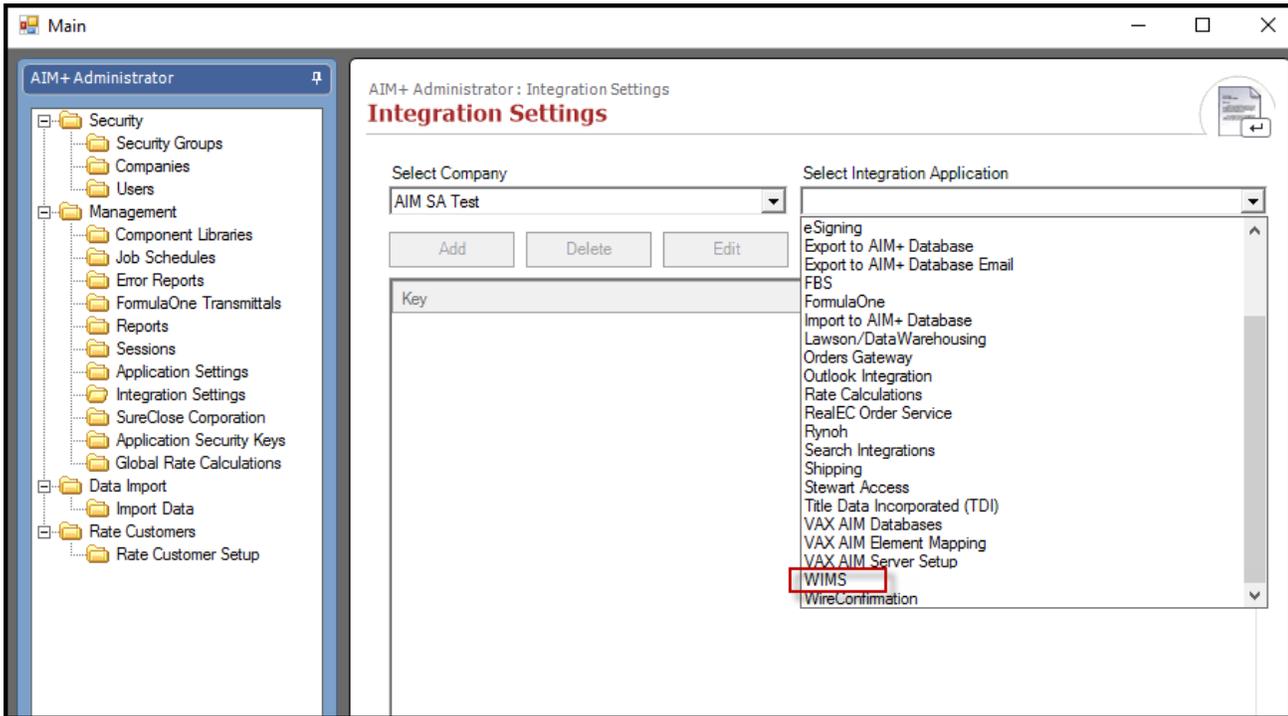
Agent: 060062

File Number	Trans. Type	Policy Number	Original Policy Number	County Code	State	Policy Date	Liability	Additional Liability	Reissue Liability	Gross Premium	Risk Rate	UW Remittance	Premium Tax	TIEFF	Trans. Codes	Prop. Type	Auth. Codes	HOI
TIEFF_7	New	M-0000-635261081		15	IN	10/13/2021	14,500.00	0.00	0.00	0.00	0.00	0.00	0.00	5.00	201	R		N
Number of Records: 1							14,500.00	0.00	0.00	0.00	0.00	0.00	0.00	5.00				

Admin Tool

Company Level Settings for WIMS

A new **WIMS** option has been added to the *Select Integration Application* drop-down of **Integration Settings** in the **AIM+ Admin Tool** for a specific company. Earlier, it was only available in the *All Companies* level.

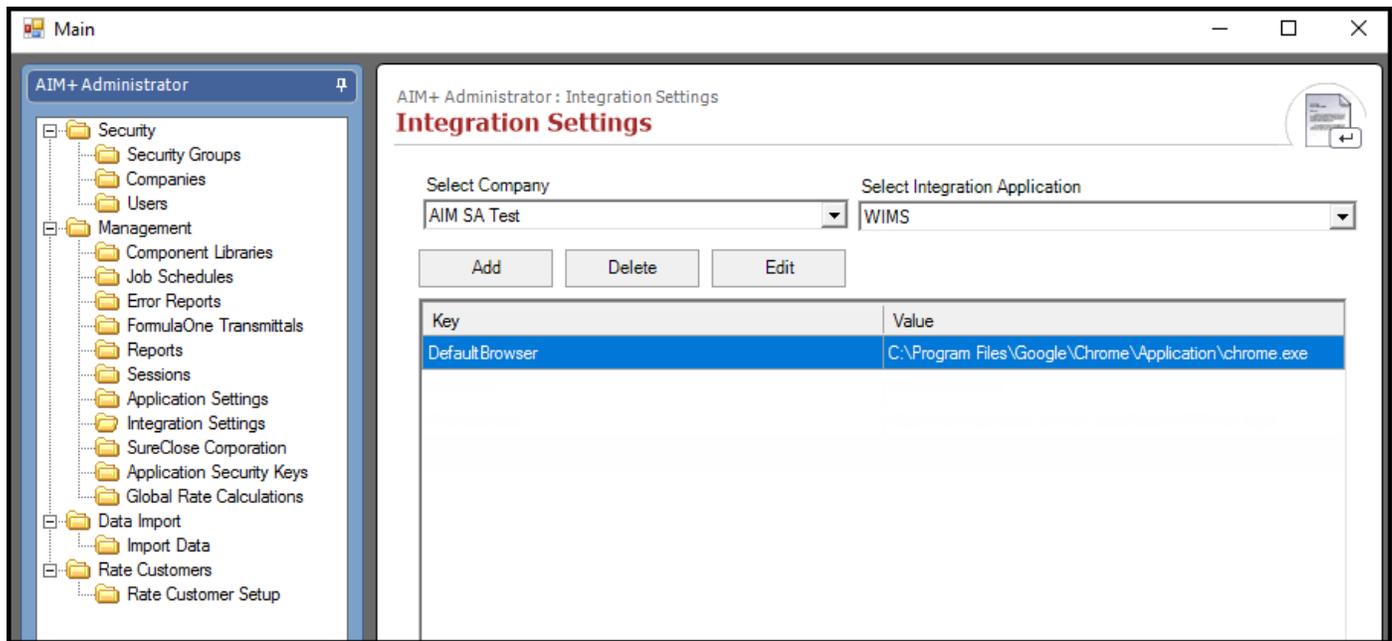


Default Browser for WIMS Portal

The **Default Browser** key has been added to the Integration Settings, in the *All Companies and Company* level in the AIM+ Admin Tool.

The **WIMS** portal will be opened based on the defined browsers listed below:

- **Specific Company Setting:** If this doesn't work, then the system will look for the *All Companies* settings and open the portal.
- **All Companies Setting:** If this doesn't work, then the system will look for the *User's Default Browser* and open the portal.
- **User's Default Browser.**



Note: The default browser for *Specific Company* can be defined as below: **Key = DefaultBrowser Value =** Should be exact path of browser exe (e.g., C:\Program Files\Google\Chrome\Application\chrome.exe)

Bug Fixes

The following **Bug Fixes** were resolved in **AIM+ 9.1**:

- **S286588** – Removed special characters for **AIM Invoice Export Process**.

Additional Information

Accessing AIM+

If you access **AIM+** through the *Citrix* environment, **AIM+** is automatically updated to the latest version when you log in. If you are new to StewartWorkPlace or TitleWorkPlace, contact **Customer Care** at **1.855.330.2800** for assistance.



Tip

If you are using AIM+ in a *Citrix* environment, maximize the Citrix screen and the AIM+ screen for best viewing results.

Training

Through the AIM+ Help Contents, you can access an online library of interactive tutorials and quick reference cards by clicking the **Additional Learning Resources** link or navigate to the [AIM+ Training Center](#) page.

Technical Support

Need help? Stuck? We're here for you. Should you have any questions, please contact one of the following support teams – representatives are standing by to assist:

- **Direct Ops Users:** Please contact the **Business Support Center** at (855) 330-2800 or customercare@stewart.com.
- **Agency Users:** Please contact the **Agency Support Center** by phone at (844) 835-1200 or by email at customercare@stewart.com.