

Calyx Path User Setup Form for Lenders



Complete this form to add a Lender Organization or Point of Contact for the Calyx Path integration. See Section 4 to add employees who require access to the Calyx Point interface.

Section 1: Adding a New Lender/Bank

In the table below, enter the **Lender Name** and **NMLS ID** from *Calyx Point*.

Lender Name/Organization Name	
Calyx Path ID	

Section 2: Email Completed Form

To receive confirmation of Lender User Setup, please provide the name and email address of your Stewart Representative.

Stewart Representative Name: **Stewart Representative Email:**

Once all fields are complete, email this form to your Stewart Representative at lenderregistration@stewart.com to complete registration or request additional assistance.

Section 3: Adding a Point of Contact

In the table below, enter a Point of Contact(s).

Note: At least one **Point of Contact (Admin)** is required for new **Lenders**. **Email Address** and **Address** are required for each **Point of Contact**.

#	First Name	Last Name	Title	Email Address	Phone Number	Address	City	State	Zip
1	<i>First</i>	<i>Last</i>	<i>Loan Officer</i>	<i>aaa@aaa.com</i>	<i>(###) ### ####</i>	<i>### Street</i>	<i>City</i>	<i>ST</i>	<i>####</i>
2									
3									
4									
5									

Calyx Path User Setup Form for Lenders



Section 4: Adding Employee Access

In the table below, enter the list of employees requesting access to the Stewart Title Company interface to Calyx Path.

Note: The **Calyx Point User ID** can be used as the **Preferred Lender User ID**.

Employees Requiring Access to Stewart's Plugin				
#	First Name	Last Name	Email Address	Preferred Lender User ID
1	<i>First</i>	<i>Last</i>	<i>jaaa@aaa.com</i>	<i>#####</i>
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				