

Calyx Path
Placing Orders and Importing Fee Quotes

User Guide
August 4, 2022



Table of Contents

Introduction	1
Prerequisites	1
Launching the Interface.....	2
Placing an Order	3
Locating an Office.....	4
Send Documents with Place Order	4
Send Messages with Place Order	7
Sending Documents in Place Order	9
Receiving Documents.....	9
Receiving Documents via Stewart Path.....	9
Receiving Documents via Calyx Path UI	10
Cancel Orders	11
Send Messages	13
Receive Messages	14
Calculating Fees.....	15
Technical or Transactional Support	20
Request Technical Support	20

Introduction

This document walks you through how to use the **Lender Web Integration interface** within the *Calyx Path* application, to place orders, send documents and messages and obtain Disclosure Fees.

This integration between Stewart and Calyx Path allows users to access Place Order, documents and messages along with *Stewart Rate Calculator* to calculate fees and then push them to Calyx Path for display on the Fees Worksheet.

Prerequisites

Lender Setup

An on-boarding process is required for lenders to be set up to use the *Lender Web Integration interface* in *Calyx Path*. Before this integration can be used, an account with Stewart must be created with the Calyx Path account. Your Stewart Representative will provide you with the necessary form, as shown below to request access to this interface.

stewart

Calyx Path User Setup Form for Lenders

Complete this form to add a Lender Organization and Point of Contact for the Calyx Path integration.

Section 1: Adding a New Lender/Bank
In the table below, enter the **Lender Name** and **Account ID** from *Calyx Path*.

Lender Name/Organization Name	
Calyx Path ID	

Section 2: Adding a Point of Contact
In the table below, enter a Point of Contact(s).

Note: At least one Point of Contact (Admin) is required for new Lenders. Email Address and Address are required for each Point of Contact.

#	First Name	Last Name	Title	Email Address	Phone Number	Address	City	State	Zip
1	First	Last		email_id@lender.com	(832) 222-5565	9700 Bissonnet	Houston	TX	77036
2									
3									
4									
5									
6									

© 2019 Stewart. All rights reserved. | (800) STEWART | stewart.com | 8/28 Calyx Path New Lender and User Setup | Form

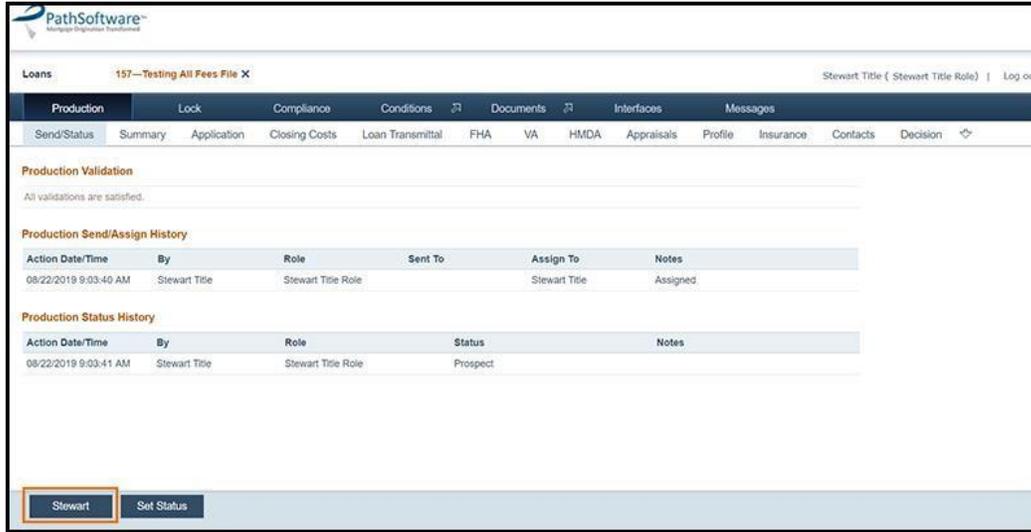
Access to Email

A *Desktop Email Client* application, such as Microsoft Outlook must be installed to use the [Request](#) links within the interface.

Launching the Interface

Once the integration is setup, you are ready to start placing orders and importing fee data from Stewart Rate Calculator into Calyx Path.

To launch the interface, click on the **Stewart** button located on the **Production** or **Send/Status** tabs within your loan.



Placing an Order

With the interface open, complete the following steps to Place Order from the Stewart Interface.

Steps

1. Select *Stewart Title* in Calyx Path.
2. The Stewart Title landing page will open the **Place Order** page with the ability to choose **Get Pricing Quote**.

Note: The Place Order tab will be selected by default and some details of the loan will be visible.

stewart

Loan Number: 1758
Account: CalyxVnr

Request Technical Support Close

Place Order Get Pricing Quote

Messages
Please place order.

Get Pricing Place Order Cancel Order

Select Office
Stewart Centralized Title Services
500 North Broadway
Suite 900
St. Louis MO 63102
844-573-5082

Centralized
 Local Office

Locate Office

Borrowers
Borrower: Carol Snapka
CoBorrower:

Property Information
Address: 22814 Crested Lark Ct
Katy TX 77450
County: HARRIS

Loan Information
Loan Number: 1758
Loan Type: Conventional
Loan Purpose: Purchase
Loan Amount: 150000.00
Purchase Price: 250000.00
Estimated Closing:
Escrow File Number:

Documents Communications

Note: An order needs some mandatory information to process. If this information is missing from the loan details, an error message will appear on the top which will let you know what is missing.

3. Go Back to *Calyx Path* and make the changes. Do not close the screen, otherwise **Office**, **Document**, and **Messages** information entered for your Order will be lost.
4. Select the *Place Order* tab to refresh the screen with any updates.

stewart

Loan Number: 1758
Account: CalyxVnr

Request Technical Support Close

Place Order Get Pricing Quote

Messages
Please place order.

Get Pricing Place Order Cancel Order

Select Office
Stewart Centralized Title Services
500 North Broadway
Suite 900
St. Louis MO 63102
844-573-5082

Centralized
 Local Office

Locate Office

Borrowers
Borrower: Carol Snapka
CoBorrower:

Property Information
Address: 22814 Crested Lark Ct
Katy TX 77450
County: HARRIS

Loan Information
Loan Number: 1758
Loan Type: Conventional
Loan Purpose: Purchase
Loan Amount: 150000.00
Purchase Price: 250000.00
Estimated Closing:
Escrow File Number:

Documents Communications

5. For **HELOC Loans**, additional steps are required:
 - When the **HELOC Indicator** is selected in Calyx Path

Product Information

Agency Case Number	<input type="text"/>	Loan Program	<input type="text"/>
Lender Case Number	<input type="text" value="315"/>	Program Group	<input type="text"/>
MERS MIN Number	<input type="text" value="111111108000002206"/>	Product Code	<input type="text"/>
Loan Type	<input type="text" value="Other"/>	Amortization Type	<input type="text" value="Fixed"/>
Lien Position	<input type="text" value="Second"/>	ARM Program	<input type="text"/>
Loan Term (months)	<input type="text"/>	Buydown	<input type="text"/>
Due In (months)	<input type="text"/>	Balloon	<input type="checkbox"/>
Simultaneous Sub-Lien Loan	<input type="checkbox"/>	Product Type	<input type="text"/>
Link Loan	<input type="text"/>	Product Description	<input type="text"/>
		Additional Feature	<input type="text" value="HELOC"/>
		Custom Parameter for Pricing	<input type="text"/>

- The Stewart Integration page shows **HELOC** as the Loan Type.
- Two new required options will appear:

stewart Loan Number: 4190 Account: CalyxVnr [Request Technical Support](#) [Close](#)

[Place Order](#) [Get Pricing Quote](#)

Messages: Please place order. [Get Pricing](#) [Place Order](#) [Cancel Order](#) [User Guide](#)

Select Office Stewart Centralized Title Services Stewart Title Guaranty Company 500 North Broadway Suite 900 St. Louis MO 63102 844-573-5082 <input checked="" type="radio"/> Centralized <input type="radio"/> Local Office Locate Office	Borrowers Borrower: Mianna Tapio CoBorrower:	Loan Information Loan Number: 4190 Loan Type: HELOC <input checked="" type="radio"/> Insured <input type="radio"/> Uninsured Loan Purpose: Refinance Loan Amount: 50000.00 Purchase Price: Estimated Closing: Escrow File Number:
Property Information Address: 77 83rd Ave N Coon Rapids MN 55448 County: ANOKA		

[Documents](#) [Communications](#)

[Add Document](#)

Name	Date	Status
No documents are available.		

[View](#) [Download](#)

- **Insured** - Title Insurance is need on this loan
- **Uninsured** - Title Search Only (ie – Property Report, Owner & Encumbrance Report aka O&E, etc) – no Title Insurance

6. For Reverse Loans, additional steps are required:

- When **Loan Type** in **Calyx Path** is *Other*

Product Information

Agency Case Number	<input type="text"/>	Loan Program	<input type="text"/>
Lender Case Number	315	Program Group	<input type="text"/>
MERS MIN Number	11111110800002206	Product Code	<input type="text"/>
Loan Type	Other	Amortization Type	Fixed
Lien Position	Second	ARM Program	<input type="text"/>
Loan Term (months)	<input type="text"/>	Buydown	<input type="text"/>
Due In (months)	<input type="text"/>	Balloon	<input type="checkbox"/>
Simultaneous Sub-Lien Loan	<input type="checkbox"/>	Product Type	<input type="text"/>
Link Loan	<input type="text"/>	Product Description	<input type="text"/>
		Additional Feature	HELOC <input type="checkbox"/>
		Custom Parameter for Pricing	<input type="text"/>

- Stewart Integration Page shows *Other* as the **Loan Type**.
- A required option will appear:
 - i. Select **Reverse** if Loan is a *Reverse Mortgage*

stewart Loan Number: 4190 Account: CalyxVnr [Request Technical Support](#) [Close](#)

[Place Order](#) [Get Pricing Quote](#)

Messages: Please place order. [Get Pricing](#) [Place Order](#) [Cancel Order](#) [User Guide](#)

Select Office: Stewart Centralized Title Services, Stewart Title Guaranty Company, 500 North Broadway, Suite 900, St. Louis MO 63102, 844-573-5082. Centralized Local Office [Locate Office](#)

Borrowers: Borrower: Mianna Tapio, CoBorrower:
Property Information: Address: 77 83rd Ave N, Coon Rapids MN 55448, County: ANOKA

Loan Information: Loan Number: 4190, **Loan Type: Other** Reverse, Loan Purpose: Refinance, Loan Amount: 50000.00, Purchase Price:
Estimated Closing:
Escrow File Number:

[Documents](#) [Communications](#)

Add Document

Name	Date	Status
No documents are available.		

[View](#) [Download](#)

Locating an Office

Depending on your access type, an office may be pre-selected. If not, you can use the **Locate Office** feature to select the office and place your Title and Escrow request.

Use the following steps to find an Office:

Steps

1. Select **Locate Office** and click **Locate an Office**.
2. Select **Property Address** to search for an office close to the property, or *Zip Code* to search for an office within a Zip code area.
3. Select the *Distance*.

Note: By default, the selected distance is 10 miles, but you can change this in the *Distance (miles)* drop-down or type in a number.

4. After selecting the distance, click on **Find Office(s)**. Don't show this screen just the next screen.
5. In the results, select your desired office and click **Select Office**.

Locate an Office

Search By

Property Address Zip Code

22814 Crested Lark Ct
Katy TX 77450
County: HARRIS

Distance (miles): 10 **Find Office(s)**

Company	Address	City	State	Zip	Phone	Distance
Stewart Title Company	3402 Torchlight Ter	Katy	TX	77494	2813928844	1.74
Stewart Title Company	30525 First St	Fulshear	TX	77441	2813461333	9.43

Select Office **Cancel**

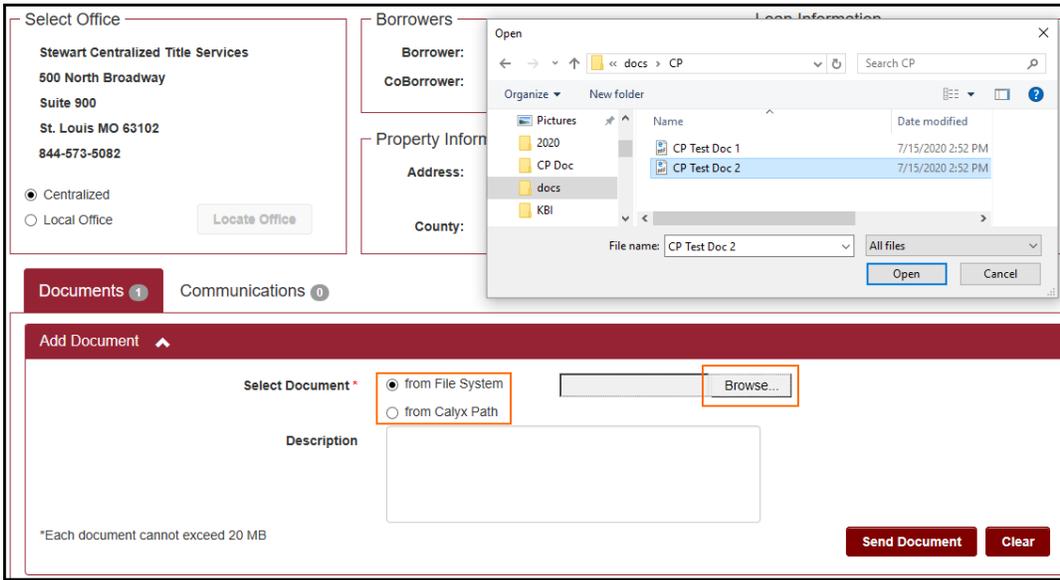
Send Documents with Place Order

Use the steps below to send documents with **Place Order**:

Steps

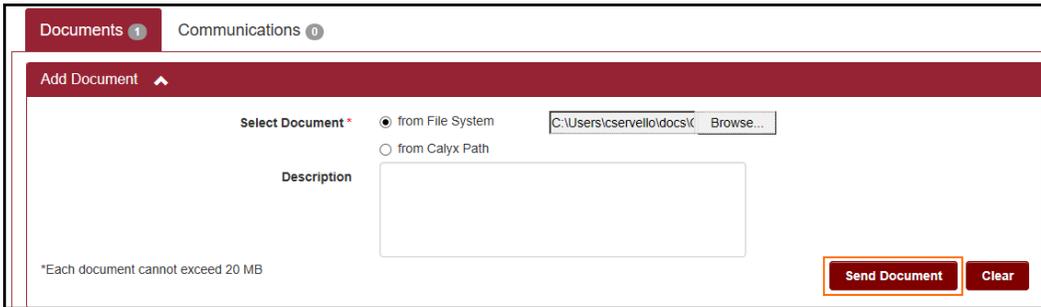
1. In *Place Order*, click the **Documents** tab.
2. From the *Documents* tab, click the Caret Symbol ^ to expand the screen.
3. Select from **File System** or **From Calyx Path**.

4. Select **Browse** to select the document you need to send.

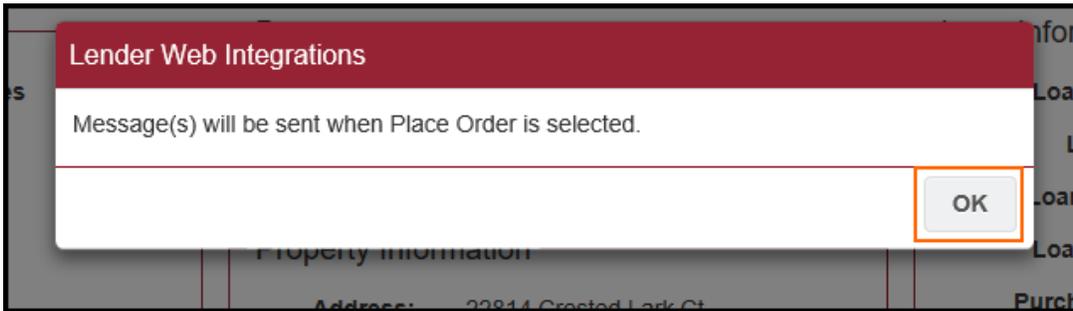


5. Select the **Document** and enter the **Description** (optional). You must add a document before the order is initiated. You can also send Documents after the Escrow File Number is returned.

6. Click **Send Document**.



7. A pop-up message will appear. Documents will be sent when **Place Order** is selected. Click **OK**.



8. The Status on the Document screen will be set to *Pending (Place Order)* until the **Escrow Number** comes back from ResWare.

Sender	Subject	Message	Date	Status
Calyx Path User	Test Message 1 with Order	Testing the Message Sent with Order	07/15/2020 15:01:33 PM	Pending (Place Order)
Calyx Path User	Test Message with Order	Test Message Sent with Order	07/15/2020 15:02:24 PM	Pending (Place Order)

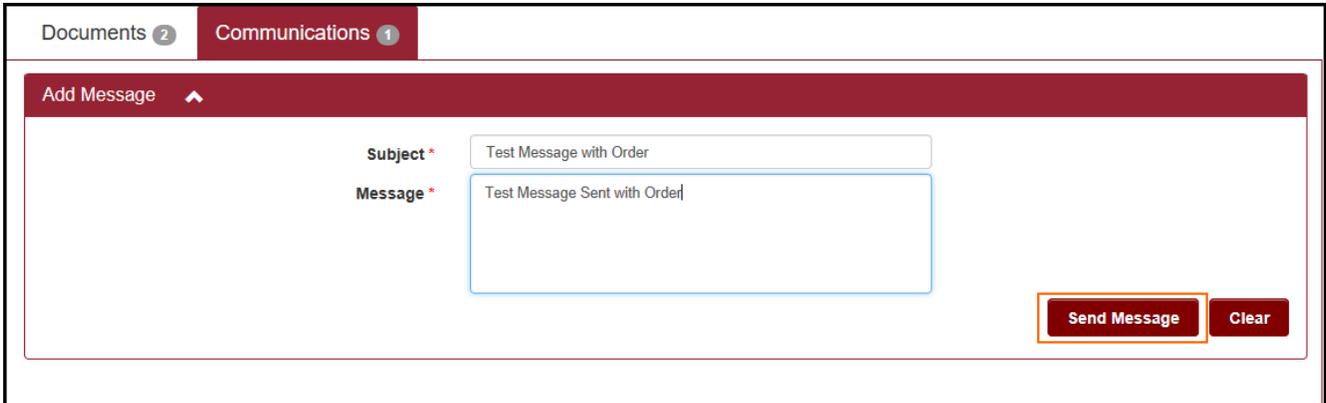
View Message

Send Messages with Place Order

Use the steps below to send messages with **Place Order**:

Steps

1. In *Place Order*, click the **Communications** tab.
2. From the *Communications* tab, click the Caret Symbol ▼ to expand the screen. You must add a document before the order is initiated.
3. In the *Subject* field, enter your subject. In the *Message* field, type in the message.
4. Click **Send Message**.



Documents 2 Communications 1

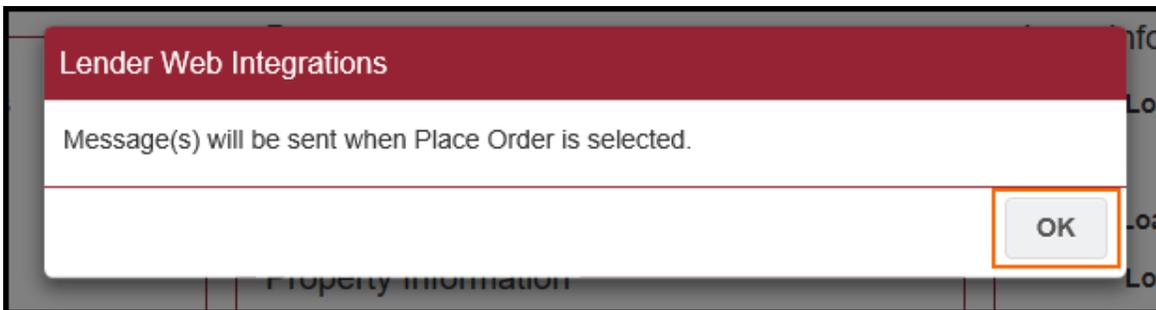
Add Message ^

Subject * Test Message with Order

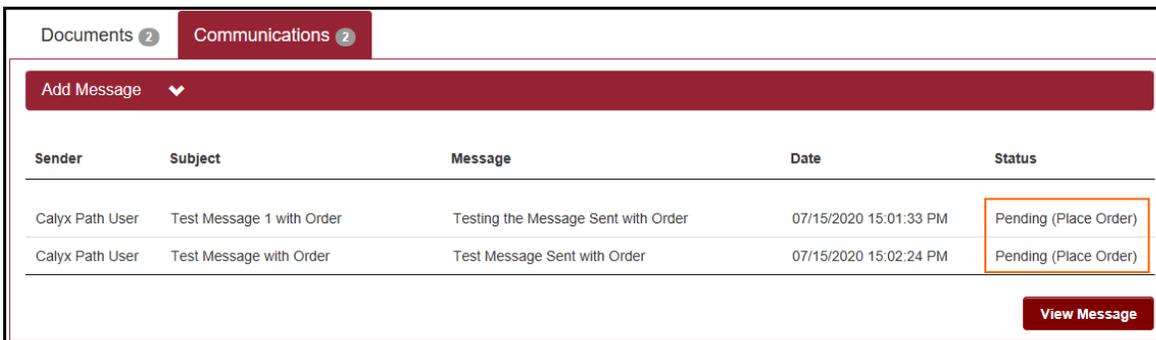
Message * Test Message Sent with Order

Send Message Clear

5. A pop-up message will appear. Message(s) will be sent when **Place Order** is selected. Click **OK**.



6. The Status on the Message screen will be set to *Pending (Place Order)* or *Pending (Escrow #)* until an Escrow Number come back from ResWare.



Documents 2 Communications 2

Add Message v

Sender	Subject	Message	Date	Status
Calyx Path User	Test Message 1 with Order	Testing the Message Sent with Order	07/15/2020 15:01:33 PM	Pending (Place Order)
Calyx Path User	Test Message with Order	Test Message Sent with Order	07/15/2020 15:02:24 PM	Pending (Place Order)

View Message

7. Once **Place Order** is selected, a circular cursor appears indicating the application is processing your Order.

8. When completed, the **Escrow File** number appears in the Blue bar and in the *Escrow File Number* field under **Loan Information**.

The screenshot shows the Stewart Calyx Path interface. At the top left is the Stewart logo. On the top right, it displays "Loan Number: 1775" and "Account: CalyxVnr", with buttons for "Request Technical Support" and "Close". Below this is a navigation bar with "Place Order" and "Get Pricing Quote". A blue notification bar states "Thank you for your order. Escrow File Number is 575144". The "Messages" section contains "Welcome Back! Thank you for your order." and buttons for "Get Pricing", "Place Order", and "Cancel Order". The "Select Office" section lists "Stewart Title Company" with address "3402 Torchlight Ter, Ste A, Katy TX 77494, 2813928844" and options for "Centralized" and "Local Office". The "Borrowers" section lists "Borrower: Carol Snapka" and "CoBorrower:". The "Property Information" section lists "Address: 22814 Crested Lark Ct, Katy TX 77450" and "County: HARRIS". The "Loan Information" section lists "Loan Number: 1775", "Loan Type: Conventional", "Loan Purpose: Purchase", "Loan Amount: 189650.00", "Purchase Price: 250000.00", "Estimated Closing:", and "Escrow File Number: 575144".

9. Within Calyx Path under the **Property/Title Company** section, the **Title Company** and **Settlement Company** sections along with the Order number will be populated.

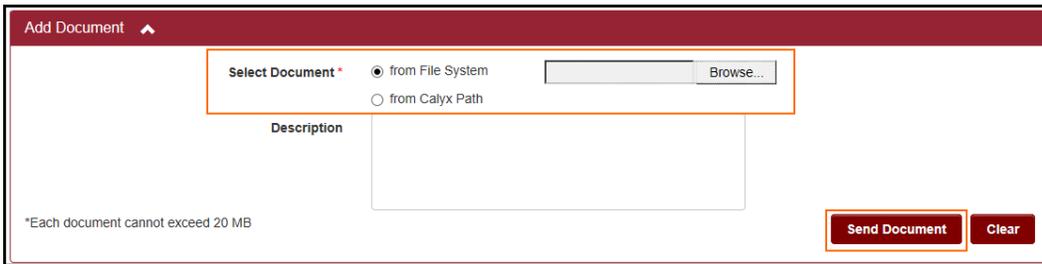
The screenshot shows the Stewart Calyx Path interface with the "Title Company" and "Settlement Agent" sections populated. The "Title Company" section includes fields for "Company" (Stewart Centralized Title Services), "Address 1" (500 North Broadway), "Address 2" (Suite 900), "City" (St. Louis), "State" (MO), "Zip" (63102), "Phone" (844-573-5082), "Fax", "Email", "Company License", "License Authority", "Authority URL", "Contact", "Contact Phone", "Contact License", "Order Number" (NSWREF20184925), "Effective Date", and "Title Expiration". The "Settlement Agent" section includes a checked checkbox for "Same as Title Information" and fields for "Company" (Stewart Centralized Title Services), "Address 1" (500 North Broadway), "Address 2" (Suite 900), "City" (St. Louis), "State" (MO), "Zip" (63102), "Phone" (844-573-5082), "Fax", "Email", "Company License", "License Authority", "Authority URL", "Contact", "Contact Phone", "Contact License", and "Escrow Number" (NSWREF20184925).

Sending Documents in Place Order

Use the steps below to send documents after an order is placed:

Steps

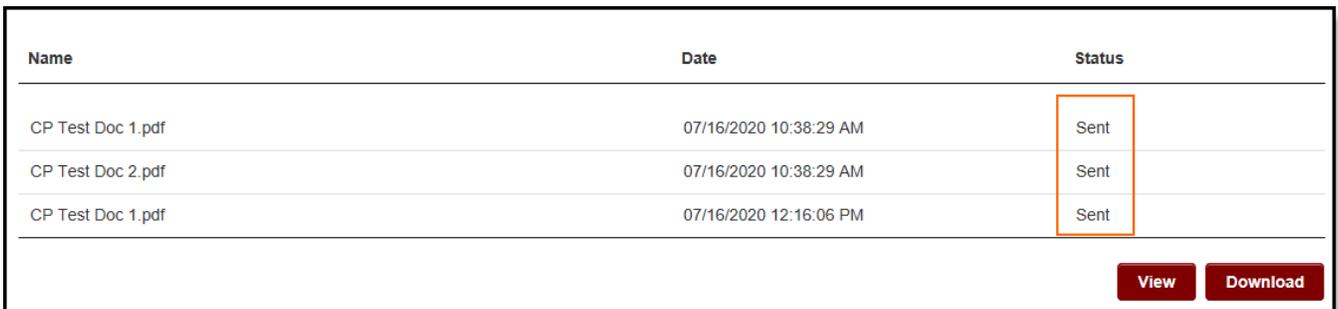
1. In *Place Order*, select the **Documents** tab.
2. From the *Documents* tab, click the Caret Symbol ^ to expand the screen. You must add a document before the order is initiated.
3. In the *Select Document* field, choose the Document Type.
4. In the *Description* field, insert a Description (optional).
5. Click **Send Document**.



6. A pop-up message will appear. Documents will be sent when **Place Order** is selected. Click **OK**.



7. The **Status** on the Document screen will display the status of the document.



Name	Date	Status
CP Test Doc 1.pdf	07/16/2020 10:38:29 AM	Sent
CP Test Doc 2.pdf	07/16/2020 10:38:29 AM	Sent
CP Test Doc 1.pdf	07/16/2020 12:16:06 PM	Sent

Receiving Documents

Documents are received via *Stewart* or *Calyx Path UI*.

Receiving Documents via Stewart Path

Use the steps below to receive documents through the **Stewart** path:

Steps

1. In *Place Order*, click the **Documents** tab.

Note: The Status will be *Imported* for documents coming in from Stewart. They are also imported to Documents within *Calyx Path*.

- Highlight the document by clicking on it and click either **View** or **Download**.

Name	Date	Status
CP Test Doc 1.pdf	07/16/2020 10:38:29 AM	Sent
CP Test Doc 2.pdf	07/16/2020 10:38:29 AM	Sent
CP Test Doc 1.pdf	07/16/2020 12:16:09 PM	Sent
Wire Instructions.pdf	07/17/2020 09:13:22 AM	Imported

Receiving Documents via Calyx Path UI

Use the steps below to receive documents through the **Calyx Path UI**:

Steps

- In the *Calyx Path UI*, click on the **Documents** tab.
- Select the checkbox next to the required document.
- Choose from the Actions buttons at the bottom of the screen.

PathSoftware™
Mortgage Originations Transformed

Loans 1775—Carol Snapka X Stewart Title

Production Lock Compliance Conditions Documents Interfaces Messages

List Deleted

Loan Number: 1775 Borrower: Carol Snapka Lock Status: Not Locked Lock Expiration:

Show Active Only Show Filled Stack

<input type="checkbox"/>	Document	Borrower	Category	Type	Description	By	Status	Status Date & Time	Upload Date	Review
<input type="checkbox"/>	Texas Capital Bank Wire In...	Carol Snapka	Closing	Wire Instructions			Uploaded	07/17/2020 9:13:27 AM	07/17/2020	
<input checked="" type="checkbox"/>	Stewart Fee Quote	Carol Snapka	Disclosure	Other	Stewart Fee Q...		Uploaded	07/17/2020 8:14:55 AM	07/17/2020	

+ File Drop Zone (Add from Computer)

Add from Computer Add from Library Add Document Request Delete Merge Quick View Download Email Send For Signature

Cancel Orders

Use the steps below to cancel orders through **Stewart**:

Steps

1. In the **Place Order** tab, click **Cancel Order**.

The screenshot shows the Stewart web application interface. At the top left is the Stewart logo. On the top right, it displays 'Loan Number: 1775' and 'Account: CalyxVnr', with buttons for 'Request Technical Support' and 'Close'. Below this is a navigation bar with 'Place Order' (selected) and 'Get Pricing Quote'. A light blue message bar says 'Thank you for your order. Escrow File Number is 575144'. The main content area has a 'Messages' section with 'Welcome Back! Thank you for your order.' and buttons for 'Get Pricing', 'Place Order', and 'Cancel Order'. Below are three sections: 'Select Office' (Stewart Title Company, 3402 Torchlight Ter, Ste A, Katy TX 77494, 2813928844, with radio buttons for 'Centralized' and 'Local Office' and a 'Locate Office' button), 'Borrowers' (Borrower: Carol Snapka, CoBorrower:), and 'Loan Information' (Loan Number: 1775, Loan Type: Conventional, Loan Purpose: Purchase, Loan Amount: 189650.00, Purchase Price: 250000.00, Estimated Closing:, Escrow File Number: 575144). A 'Property Information' section shows 'Address: 22814 Crested Lark Ct, Katy TX 77450' and 'County: HARRIS'.

2. A Pop-up Message will appear which confirms if want to cancel the order. Click **OK**.

The screenshot shows a pop-up message box titled 'Lender Web Integrations'. The message text reads: 'Are you sure you want to cancel order? All existing document(s) and message(s) will be removed.' At the bottom right of the box are two buttons: 'Cancel' and 'OK'.

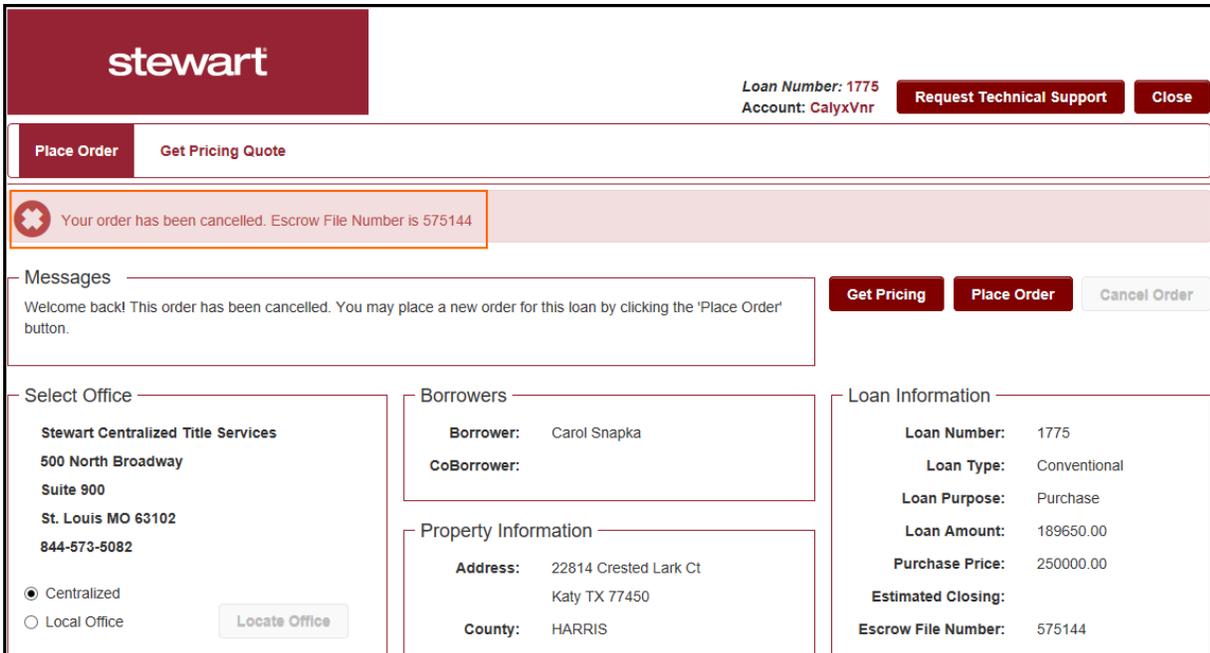
3. A *Cancel Order* box will appear.
4. In the *Comments* field, enter your reason for cancellation. Click **Submit**.

The screenshot shows the 'Cancel Order' form. It has a dark red header with the text 'Cancel Order'. Below the header, there are two columns of information: 'Property Address' (22814 Crested Lark Ct, Katy TX 77450) and 'County' (HARRIS) on the left; 'Loan Number' (575144), 'Borrower' (Carol Snapka), and 'CoBorrower' on the right. Below this information is a 'Comments' field with a red asterisk and a blue border, containing the text 'Application Denied'. At the bottom right of the form are two buttons: 'Submit' and 'Cancel'.

5. A Pop-up Message will appear saying **Your order has been canceled**. Click **OK**.



6. In the **Place Order** tab, a message will display on the red bar confirming your order has been cancelled.



Note: Place Order is option is available here and users can select it to place an Order again, if needed.

Send Messages

Use the steps below to send Messages after an order is placed:

Steps

1. In the Stewart path, click on the **Communications** tab.
2. From the *Communications* tab, click the Carrot symbol ▼ to expand the screen. You must add a document before the order is initiated.
3. In the *Subject* field, type in a subject.
4. In the *Message* field, type in a message.
5. Click **Send Message**.

Documents 3 Communications 2

Add Message ^

Subject * Test Msg for Order x

Message * Test Message after Order Sent

Send Message Clear

6. A Pop-up message will display **Message has been sent**. Click **OK**.

Lender Web Integrations

Message has been sent.

OK

7. The **Status** on the Message screen will display the status.

Sender	Subject	Message	Date	Status
Calyx Path User	Test Msg 1	Sent with Place Order	07/16/2020 10:38:29 AM	Sent
Calyx Path User	Test Msg 2	Sent with Place Order	07/16/2020 10:38:30 AM	Sent
Calyx Path User	Test Msg for Order	Test Message after Order Sent	07/16/2020 12:37:30 PM	Sent

View Message

Receive Messages

Use the steps below to receive messages on orders through **Stewart**:

Steps

1. In *Place Order*, click on the **Communications** tab.
2. In the *Message* column, select the desired message.
3. Click **View Message** to open the Message.

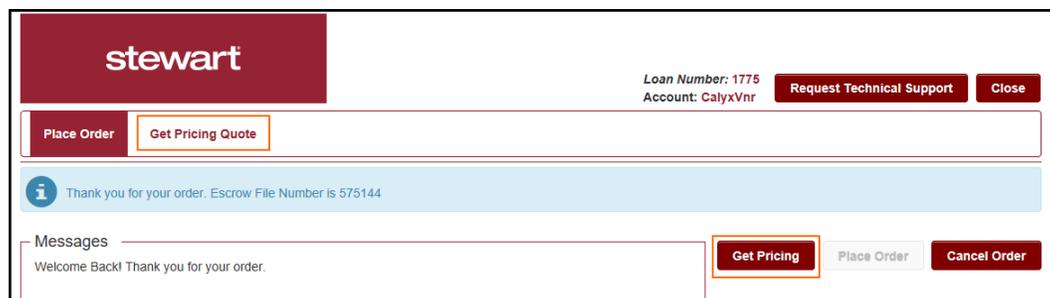
The screenshot displays the 'Communications' tab with a table of messages. The table has the following data:

Sender	Subject	Message	Date	Status
User	Test Msg 2	Sent with Place Order	AM	Sent
Calyx Path User	Test Msg for Order	Test Message after Order Sent	07/16/2020 12:37:32 PM	Sent
Stewart	TEST to CP	TESTINGLynn.Ramsey@stewart.comESBResWare E2E Pre...	07/17/2020 10:29:17 AM	Received
Stewart	FW: Test RW to CP Action Note	Lynn.Ramsey@stewart.comESBResWare E2E PreProdpre...	07/17/2020 10:31:15 AM	Received

A 'View Message' button is located in the bottom right corner of the interface.

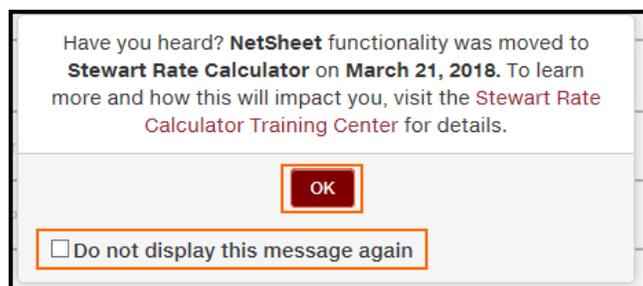
Calculating Fees

There are two options to get fees in the Stewart UI Order screen.



When you enter the interface, a pop-up message will display.

Click **OK** and select the **Do not display this message again** checkbox if you don't want to see the message again.

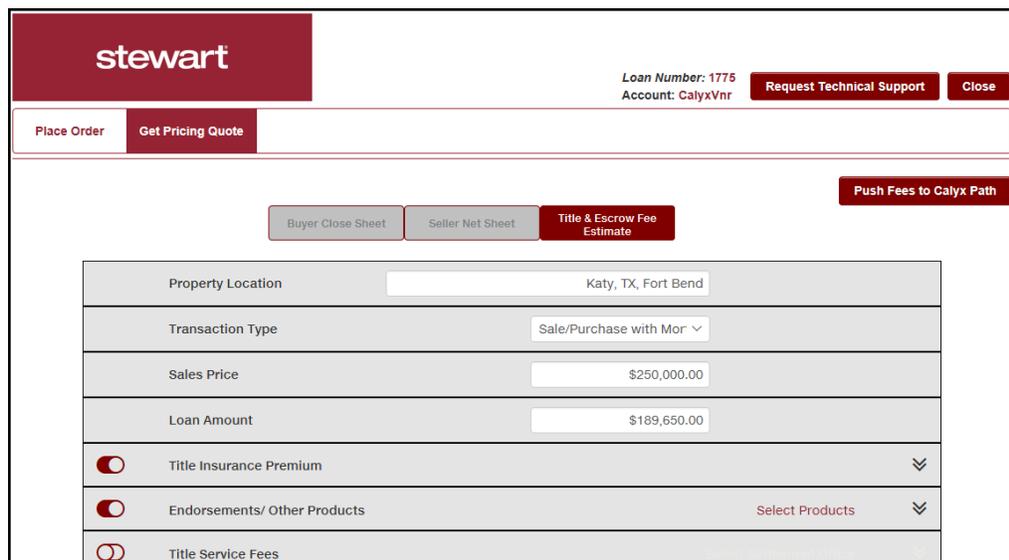


Note: When calculating fees, the preferred browser for using the Stewart Rate Calculator is **Google Chrome**.

Use the steps below to calculate the fees:

Steps

1. The *Stewart Rate Calculator* screen displays with pre-populated information for **City, State, and County**, the **Transaction Type, Sales Price and Loan Amount**. This was pre-populated according to the selected Loan in Calyx Path.



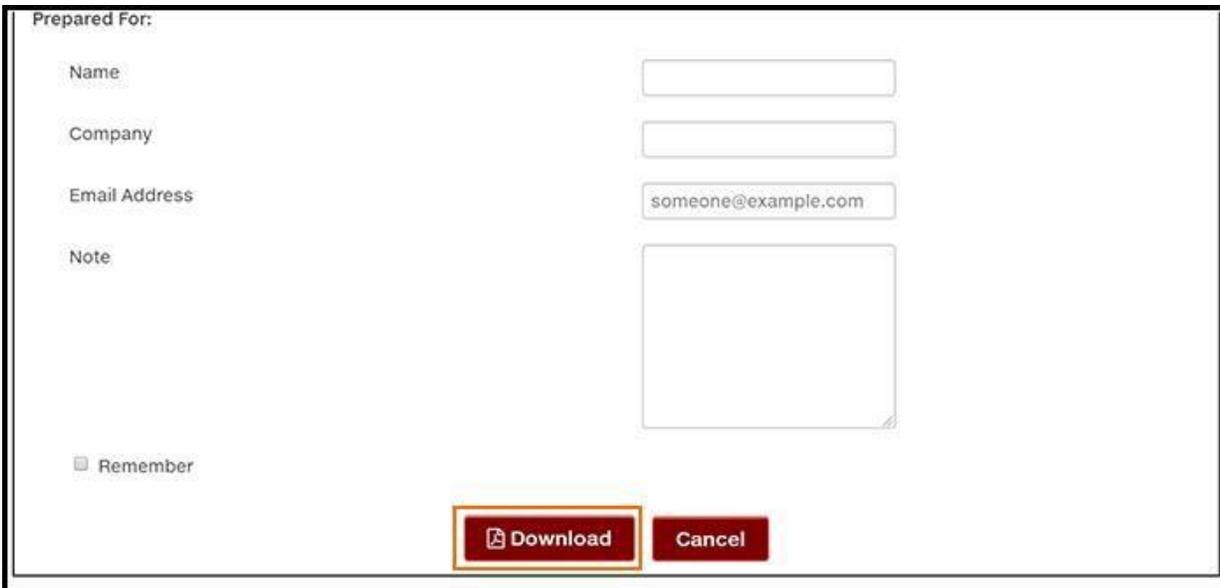
Note: As of December 11, 2018, only **Sale/Purchase Cash**, **Sale/Purchase with Mortgage** or **Refinance** are available to select.

2. Enter information in the remaining fields relating to the quote.
3. Click on **Create Estimate**.



The screenshot shows a section of a web application titled "Fees and transfer taxes" with a sub-header "Select Fee and Tax Qu". Below this, there are two prominent red buttons: "Create Estimate" and "New Estimate". The "Create Estimate" button is highlighted with a thick red border, indicating it is the next step in the process.

4. **Title Insurance Premium, Endorsement/Other Products Amounts, Title Service Fees, and Recording Fees and Transfer Taxes** can be imported into *Calyx Path*.
5. When finished, click **Download**.



The screenshot shows a form titled "Prepared For:" with the following fields: "Name", "Company", "Email Address" (containing "someone@example.com"), and "Note". At the bottom left, there is a checkbox labeled "Remember". At the bottom center, there are two red buttons: "Download" (with a document icon) and "Cancel". The "Download" button is highlighted with a thick red border.

Title Premium and Fees Estimate

stewart®

Sales Price \$250,000.00

Loan Amount \$189,650.00

Title Insurance Premium & Related Fees	Buyer	Seller	Total
Lender's Policy:(Basic Policy)	\$100.00	\$0.00	\$100.00
T-19 Restrictions, Encroachments, Minerals	\$65.20	\$0.00	\$65.20
T-30 Tax Deletion	\$20.00	\$0.00	\$20.00
T-36 Environmental Protection Lien	\$25.00	\$0.00	\$25.00
TX Not Yet Due - R24c	\$5.00	\$0.00	\$5.00
Owner's Policy:(Basic Policy)	\$0.00	\$1,623.00	\$1,623.00
Premium & Related Fees Subtotal	\$215.20	\$1,623.00	\$1,838.20
Tax (if applicable)	\$0.00	\$0.00	\$0.00
Premium & Related Fees Total	\$215.20	\$1,623.00	\$1,838.20

Lender's Policy (TRID)	\$1,304.00	\$0.00	\$1,304.00
Lender's Policy Tax (if applicable)	\$0.00	\$0.00	\$0.00
Owner's Policy (TRID)	\$0.00	\$419.00	\$419.00
Owner's Policy Tax (if applicable)	\$0.00	\$0.00	\$0.00
Totals	\$1,304.00	\$419.00	\$1,723.00
TRID Adjustment			\$1,204.00

Recording Fees & Transfer Taxes	Buyer	Seller	Total
Mortgage Recording Fee	\$0.00	\$0.00	\$112.00
Deed Recording Fee	\$0.00	\$0.00	\$36.00
Recording Fees & Transfer Taxes Total	\$0.00	\$0.00	\$148.00

Prepared By:

Carol Snapka
22814 Crested Lark Ct
Katy, TX 77450

Prepared For:

Test Calyx

Prepared On:

7/16/20 1:05 PM

Property Location:

Katy, TX, Fort Bend, 77450

Transaction Type:

Sale/Purchase with Mortgage

State Notes

These rates are for residential policies only. Please contact your local underwriter for commercial rates calculations. This site cannot be used for Simultaneous Issue computations under TRID. If you need



IMPORTANT

For your records and to add other fees to Calyx Path, please click the **Download** button to save a copy of the quotes from the *Stewart Rate Calculator* to your local machine before exiting the screen.

- To import the **Title Insurance Premium, Endorsement/Other Products Amounts, Title Service Fees, and Recording Fees and Transfer Taxes**, click on **Push Fees to Calyx Path**. Use the **PDF** copy of the quotes for your reference (if needed).

stewart

Loan Number: 1775
Account: CalyxVnr

Request Technical Support Close

Place Order Get Pricing Quote

Buyer Close Sheet Seller Net Sheet **Title & Escrow Fee Estimate** Push Fees to Calyx Path

Property Location	Katy, TX, Fort Bend
Transaction Type	Sale/Purchase with Mor
Sales Price	\$250,000.00
Loan Amount	\$189,650.00
<input type="checkbox"/> Title Insurance Premium	

7. A pop-up will display the **Current Fees** of the fees in your loan and the *New Fees* that will be imported. To import the new values into your loan, click the checkbox for the selected Fees and click on the **Import Fees** button.

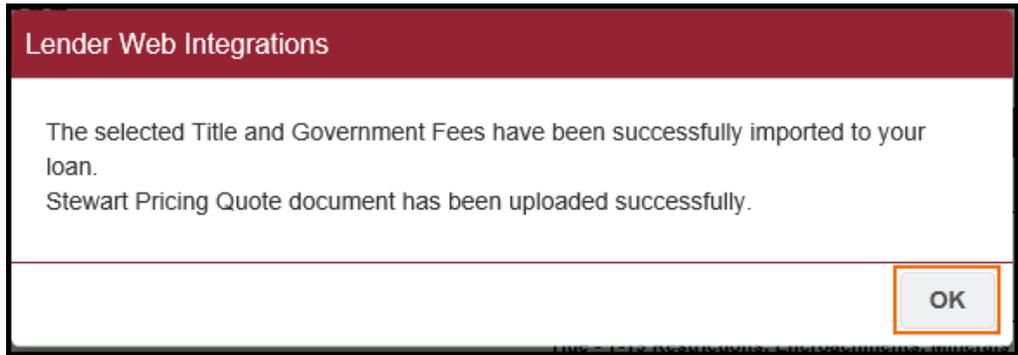
Fee Comparison

Please select the fees you want to update in your file. Loan Number: 1775

<input type="checkbox"/>	Current Fees	New Fees
C. Services Borrower Can Shop For		
<input type="checkbox"/>		Lender's Title Insurance \$1,304.00 Paid By: Borrower
<input type="checkbox"/>		Title - T-19 Restrictions, Encroachments, Minerals \$65.20 Paid By: Borrower
<input type="checkbox"/>		Title - T-30 Tax Deletion \$20.00 Paid By: Borrower
<input type="checkbox"/>		Title - T-36 Environmental Protection Lien \$25.00 Paid By: Borrower
<input type="checkbox"/>		Title - TX Not Yet Due - R24c \$5.00 Paid By: Borrower
E. Taxes and Other Government Fees		
		Montana Recording Fee

Import Fees Close

- A pop-up message will notify you that the fees have been imported. Click **OK** to continue.



- Go to *Closing Costs* and select the *Fees* tab to review the imported fees.

Send/Status Summary Application **Closing Costs** Loan Transmittal FHA VA HMDA Appraisals Profile Insurance Contacts

Fees Summary Loan Estimate Service Providers Closing Disclosure Summaries of Transaction Payoffs/Payments Additional Information Escrows

Estimated Closing Date: 08/31/2020 First Payment Date: Total Settlement Charges: \$ 1,986.20 Template: Loan Discount/Credit: 0.0

A. Origination Charges Total: \$ 0.00

Charge	Paid To	Company	Paid By	APR	POC	Amount
<input type="checkbox"/> Loan Discount			Borrower	Yes	No	\$ 0.00

B. Services Borrower Cannot Shop For Total: \$ 0.00

Charge	Paid To	Company	Paid By	APR	POC	Amount
<input type="checkbox"/> Mortgage Insurance Premium			Borrower	Yes	No	\$ 0.00
<input type="checkbox"/> VA Funding Fee			Borrower	Yes	No	\$ 0.00

C. Services Borrower Can Shop For Total: \$ 1,419.20

Charge	Paid To	Company	Paid By	APR	POC	Amount
<input type="checkbox"/> Lender's Title Insurance			Borrower	No	No	\$ 1,304.00
<input type="checkbox"/> Title - T-19 Restrictions, Encroachments,...			Borrower	No	No	\$ 65.20
<input type="checkbox"/> Title - T-30 Tax Deletion			Borrower	No	No	\$ 20.00
<input type="checkbox"/> Title - T-36 Environmental Protection Lien			Borrower	No	No	\$ 25.00
<input type="checkbox"/> Title - TX Not Yet Due - R24c			Borrower	No	No	\$ 5.00

Stewart Custom 15 Restore Fees Compare Fees Change Contact Delete Save

Technical or Transactional Support

For technical or transactional support click the links within the *Lender Web Integration interface* for assistance.



Important Note!

A *Desktop Email Client* application such as Microsoft Outlook must be installed to use the **Request Technical Support** link. Otherwise, please contact Stewart Customer Care for assistance at 1.877.800.3132 or CustomerCare@stewart.com.

Request Technical Support

For technical support questions, click **Request Technical Support** on the Place Order or Estimate page to access *Stewart Customer Care* via email at CustomerCare@stewart.com.

The screenshot displays the Stewart Lender Web Integration interface. At the top left is the Stewart logo. On the right, it shows 'Loan Number: 1775' and 'Account: CalyxVnr'. A red-bordered button labeled 'Request Technical Support' is highlighted, with a 'Close' button next to it. Below this is a navigation bar with 'Place Order' and 'Get Pricing Quote' buttons. A light blue message bar contains an information icon and the text 'Thank you for your order. Escrow File Number is 575144'. The 'Messages' section shows 'Welcome Back! Thank you for your order.' and buttons for 'Get Pricing', 'Place Order', and 'Cancel Order'. The 'Select Office' section lists 'Stewart Title Company' with address '3402 Torchlight Ter, Ste A, Katy TX 77494, 2813928844' and radio buttons for 'Centralized' and 'Local Office' (selected), with a 'Locate Office' button. The 'Borrowers' section lists 'Borrower: Carol Snapka' and 'CoBorrower:'. The 'Property Information' section lists 'Address: 22814 Crested Lark Ct, Katy TX 77450' and 'County: HARRIS'. The 'Loan Information' section lists: 'Loan Number: 1775', 'Loan Type: Conventional', 'Loan Purpose: Purchase', 'Loan Amount: 189650.00', 'Purchase Price: 250000.00', 'Estimated Closing:', and 'Escrow File Number: 575144'.

We appreciate your business. We hope you find the *Lender Web Integration interface* easy to use. For further assistance, contact Stewart Customer Care at 1.877.800.3132 or CustomerCare@stewart.com.