



Stewart Access

Release Notes

October 4th, 2019

Version 2.2.10 (Portal & Express)

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Table of Contents

Stewart Access 2.2.10 Release Notes	1
New in This Release (Portal)	1
New in This Release (Express).....	1
Portal Enhancements	2
Policy Register Report – Display Total for Premium Tax Amount	2
Express Enhancements	3
Ability to do Jacket Revisions on an Issued Jacket	3
Ability to do Individual Endorsement Revision and Cancellation on an Issued Jacket	3
Additional Information	5
Training.....	5
Technical Support	5

Stewart Access 2.2.10 Release Notes

Stewart Access 2.2.10 includes enhancements for *Stewart Access Portal and Express*.

Deployment Date: October 4, 2019

New in This Release (Portal)

An overview of new features and modifications to Stewart Access Portal 2.2.10 include:

- The **Policy Register Report** will now display the total for the **Premium Tax** amount.

New in This Release (Express)

An overview of new features and modifications to Stewart Access Express 2.2.10 include:

- Ability to do **Jacket Revisions** on an **Issued Jacket**.
- Ability to do **Individual Endorsement Revision** and **Cancellation** on an **Issued Jacket**.

Portal Enhancements

Policy Register Report – Display Total for Premium Tax Amount

When generating a **Policy Register Report**, if the State requires Premium Tax calculations then the **Total Premium Tax** amount will be displayed within the Report.

Policy Register Report
Transmittals Test Agency

stewart title®

Location
10 Inverness Drive East, Suite 229
Englewood, CO 80112
Agent ID: 06742M (CO)

Issued, Adjusted and Cancelled Policies & CPLs
All policies and CPLs issued, adjusted and cancelled within the date parameters entered are displayed below.
When remitting payments, please select which files are being paid, the amount being paid and the corresponding Check/Wire number.

File Number	Policy Number	Issue Date	Cancelled Date	Effective Date	Policy Type	Muni/Parish /County Code	Trans Code	Property Type	Liability	Premium	Underwriter Remittance	Premium Tax	Paid?	Paid Amount	Add'l Info (Check/Wire #)
Total Issued for Location:										0.00	0.00	0.00			
													Pay All: [_] _____		
Total Issued for Agency:										50,408.00	8,708.60	5,466.40	Paid?	Paid Amount	Add'l Info (Check/Wire #)
													Pay All: [_] _____		
Additional Charges or Information: _____															

* This is not an invoice. The above report displays all Policies, CPLs, Endorsements and Special charges either issued or cancelled within the selected date parameters.

Page 8 of 8
Issue Date: 8/1/2019 - 8/31/2019

Date of Report: 09/20/2019
Time of Report: 8:36AM
Report By: TRTESTER1

Express Enhancements

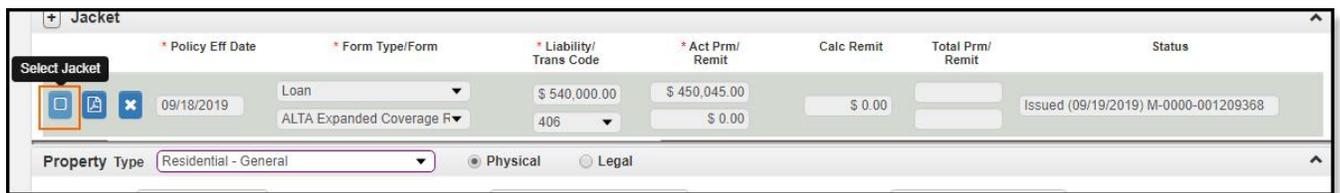
Ability to do Jacket Revisions on an Issued Jacket

After a Jacket has been issued, users can now perform revisions on it. Revisions include making changes to the **Jacket fields**, such as *Liability*, *Actual Premium*, *Actual Remittance*, *Act Prm Tax* (only in States where Tax Calculations applicable), *Transaction Codes*, and **Property fields**, such as *Property Type*, *County*, and *Municipal Code* (only for *KY* and *LA*).

Follow these steps to perform a Jacket Revision:

Steps

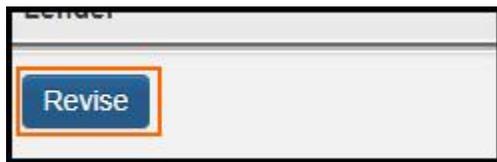
1. Click on the **Select Jacket** button.



2. Click on the **Revise Jacket** button.

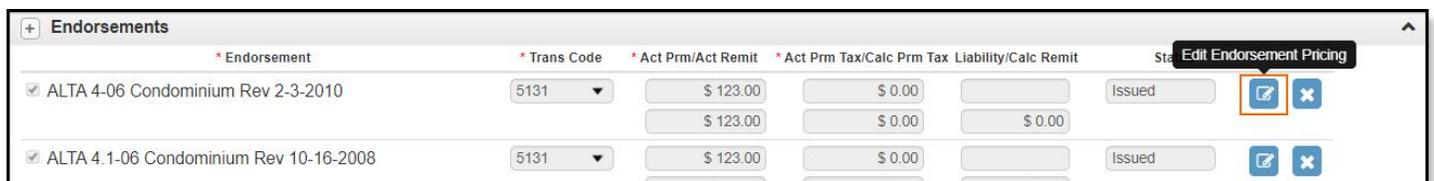


3. In the editable fields, make the changes and click on the **Revise** button at the bottom of the page. The Jacket Revisions will be saved.

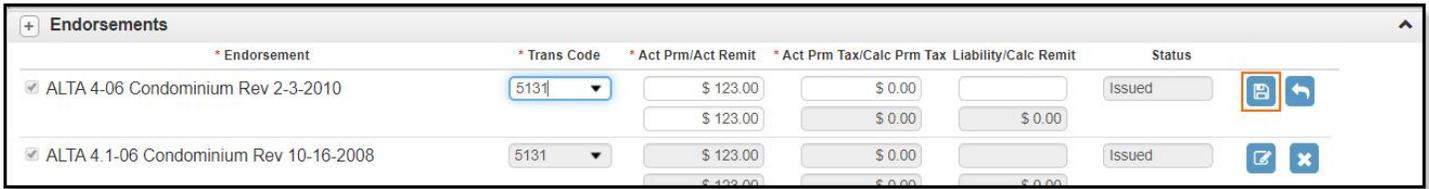


Ability to do Individual Endorsement Revision and Cancellation on an Issued Jacket

Users can Revise individual Endorsements on an issued Jacket. This includes making changes to *Liability*, *Actual Premium*, *Actual Remittance*, *Act Prm Tax* (only in States where Tax Calculations applicable), and *Transaction Code*. To edit the Endorsement, click on the **Edit Endorsement Pricing** button.

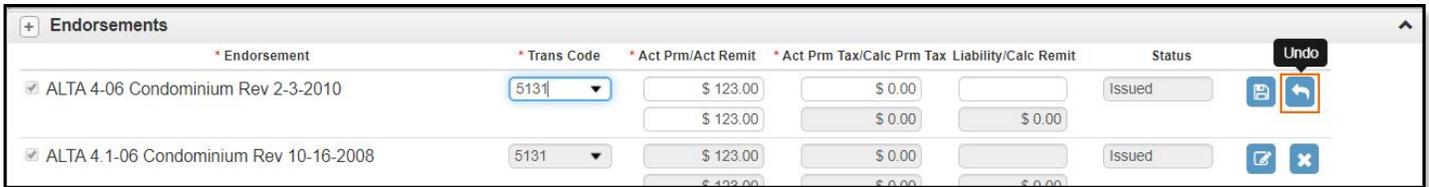


Once users have made all the changes, user can click on the **Save Endorsement Pricing** button.



Endorsement	Trans Code	Act Prm/Act Remit	Act Prm Tax/Calc Prm Tax	Liability/Calc Remit	Status	
ALTA 4-06 Condominium Rev 2-3-2010	5131	\$ 123.00	\$ 0.00		Issued	
ALTA 4.1-06 Condominium Rev 10-16-2008	5131	\$ 123.00	\$ 0.00		Issued	

To undo your changes, click on the **Undo** button.



Endorsement	Trans Code	Act Prm/Act Remit	Act Prm Tax/Calc Prm Tax	Liability/Calc Remit	Status	
ALTA 4-06 Condominium Rev 2-3-2010	5131	\$ 123.00	\$ 0.00		Issued	
ALTA 4.1-06 Condominium Rev 10-16-2008	5131	\$ 123.00	\$ 0.00		Issued	

To cancel an individual Endorsement on an issued Jacket, click on the **Cancel Endorsement** button.



Endorsement	Trans Code	Act Prm/Act Remit	Act Prm Tax/Calc Prm Tax	Liability/Calc Remit	Status	
ALTA 4-06 Condominium Rev 2-3-2010	5131	\$ 123.00	\$ 0.00		Issued	
ALTA 4.1-06 Condominium Rev 10-16-2008	5131	\$ 123.00	\$ 0.00		Issued	

Additional Information

Training

More information about Stewart Access functionality is available in the Stewart Access Online Help. For additional training and documentation including Quick Reference Cards, please see the [Stewart Access Training Center](#).

Technical Support

For technical support, contact the Stewart Customer Care Center at 1.877.800.3132 or CustomerCare@stewart.com.