Stewart Access

Release Notes

April 8, 2020

Version 2.2.13 (Portal & Express)

stewart

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Stewart Access 2.2.13 Release Notes

Stewart Access 2.2.13 includes enhancements for *Stewart Access Portal and Express.*

Deployment Date: May 8, 2020

New in This Release (Portal)

An overview of new features and modifications to Stewart Access Portal 2.2.13 include:

- The character limit for the Lender Legal Name field has been increased to 250 characters.
- When adding a Property for Jackets and Post-Policy Endorsements, the system will not default to the Property County but instead leave the field empty.
- Florida's Underwrite Remittance rate calculation will now be a staggered percentage based on Jacket Liability and Premium Amount.

New in This Release (Express)

An overview of new features and modifications to Stewart Access Express 2.2.13 include:

- The character limit for the Lender Legal Name field has been increased to 250 characters.
- Users can resume working on a saved Post-Policy Endorsement which has no Endorsements selected.
- A horizontal line has been added between the Post-Policy container and the Property container.
- Florida's Underwriter Remittance rate calculation will now be a staggered percentage based on Jacket Liability and Premium Amount.
- In the Location field, the 100 characters limit has been removed.

Portal Enhancements

Lender Legal Name – Character Limit Increased

The *Lender Legal Name* field can now accommodate any **Lender** name up to **250 characters** as the character limit of the *Lender Legal Name* field is increased to **250 characters**. This change will allow users to enter in more accurate information.

Property County – Field Left as Blank

When adding a **Property** to a **Jacket** and **Post-Policy Endorsement**, the *Property County* field will be set as blank by default. Users can select the *Property County* manually, as required.

FL Underwriter Remittance – Staggered Percentage

Florida's Underwriter Remittance rate calculation will now be a staggered percentage based on Jacket Liability and Premium Amount.

Following are the details of how the staggered percentage will be calculated:

- Florida Jacket Underwriter Remittance is to be calculated at 30% of Premium Amount when the Liability Amount of the Jacket is from $0.01 through $999,999.99.
- Florida Jacket Underwriter Remittance is to be calculated at 35% of Premium Amount when the Liability Amount of the Jacket is from $1,000,000.00 through $4,999,999.99.
- Florida Jacket Underwriter Remittance is to be calculated at 40% of Premium Amount when the Liability Amount of the Jacket is greater than or equal to $5,000,000.00.
- Actual and Calculated Remittance will be calculated based on the Staggered % rules.

Note: Endorsement and CPL charge is not calculated on Staggered rate. If the Actual Premium is Zero OR Blank, the system will show the Actual Remittance and the Calculated Remittance as blank. This is in-line with the existing calculation methods.

Express Enhancements

Lender Legal Name – Character Limit Increased

The *Lender Legal Name* field can now accommodate any Lender name up to **250 characters** as the character limit of the Lender *Legal Name* field is increased to **250 characters**. This change will allow users to enter in more accurate information.

Resume PPEs without Endorsements

Users can now Resume the **PPE** after resetting/refreshing the screen and add **Endorsement** to the **PPE** which had no **Endorsements** associated to it before.

Horizontal Line between PPE and Property containers

A horizontal separation line between the **PPE** container and **Property** container has been added to clearly distinguish the end and the beginning of both the containers.

FL Underwriter Remittance – Staggered Percentage

Florida's Underwriter Remittance rate calculation will now be a staggered percentage based on **Jacket Liability** and **Premium Amount**.

Following are the details of how the staggered percentage will be calculated:

- Florida Jacket Underwriter Remittance is to be calculated at 30% of Premium Amount when the Liability Amount of the Jacket is from $0.01 through $999,999.99.
- Florida Jacket Underwriter Remittance is to be calculated at 35% of Premium Amount when the Liability Amount of the Jacket is from $1,000,000.00 through $4,999,999.99.
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- Actual and Calculated Remittance will be calculated based on the Staggered % rules.

Note: Endorsement and CPL charge is not calculated on Staggered rate. If the Actual Premium is Zero OR Blank, the system will show the Actual Remittance and the Calculated Remittance as blank. This is in-line with the existing calculation methods.

Location – Character Limit Increased

For the *Location* field drop-down, the 100-character maximum limit has been removed and now users can select the agency location exceeding 100 characters.

Additional Information

Training

More information about Stewart Access functionality is available in the Stewart Access Online Help. For additional training and documentation including Quick Reference Cards, please see the [Stewart Access Training Center](#).

Technical Support

For technical support, contact the Stewart Customer Care Center at 1.877.800.3132 or CustomerCare@stewart.com.