



Stewart Access

Release Notes

December 7, 2018

Version 2.2.4

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Stewart Access 2.2.4 Release Notes

Stewart Access 2.2.4 includes additional functionality, enhancements and fixes. This document provides users with a brief introduction to new features and functionality implemented with this release and any defects that have been corrected.

Deployment Date: December 7, 2018

New in This Release

An overview of new features and modifications to Stewart Access 2.2.4 include:

- Warning pop-up messages have been added for [Liability and Premium amounts in Stewart Access Portal](#).
- Warning pop-up messages have been added for [Liability and Premium amounts in Stewart Access Express](#).

Warning Pop-up Messages Added for Jackets in Portal

When a *Portal* user enters an **Actual Premium** amount that is greater than or equal to the **Liability** amount entered for a **Jacket** and attempts to **Save** or **Issue** the **Jacket Draft**, a warning pop-up message appears with a message that the user can either click **Yes** to proceed with the transaction or click **No** to go back and adjust the **Actual Premium** amount.

The screenshot shows the Stewart Access portal interface. The top navigation bar includes 'Stewart Access', 'File', 'Express', 'CPL', 'Jacket', 'Post Policy Endorsement', 'Register', 'Contact', and 'Help'. The main form contains fields for File Number (MCF120318), Location (SA TA 2 - 10333 Richmond), Liability (\$ 500.00), Agency (StewartAccess Test Agency), Form Type (Loan), Total Premium (\$ 0), Date (12/3/2018), and State (TX). A warning pop-up is displayed in the center, stating: 'Warning! Actual Premium is greater than or equal to Liability, please verify. Do you want to proceed with the transaction?' with 'Yes' and 'No' buttons. Below the form is a summary bar with 'Property 1', 'Parties 0', 'Original 0', 'Endorsements 0', 'Special Charge 0', and 'Jacket Pricing 1'. At the bottom, a table shows a transaction with Trans Code 3010, Actual Premium \$510.00, Actual Remittance, Serial Number XXXXX5458, and Calculated Remittance.

When a *Portal* user enters an **Actual Remittance** amount that is greater than or equal to the **Actual Premium** amount entered for a **Jacket** and attempts to **Save** or **Issue** the **Jacket Draft**, a warning pop-up message appears with a message that the user can either click **Yes** to proceed with the transaction or click **No** to go back and adjust the **Actual Remittance** amount.

The screenshot shows the Stewart Access portal interface. The top navigation bar includes 'Stewart Access', 'File', 'Express', 'CPL', 'Jacket', 'Post Policy Endorsement', 'Register', 'Contact', and 'Help'. The main form contains fields for File Number (MCF120318), Location (SA TA 2 - 10333 Richmond), Liability (\$ 500.00), Agency (StewartAccess Test Agency), Form Type (Loan), Total Premium (\$ 510.00), Date (12/3/2018), and State (TX). A warning pop-up is displayed in the center, stating: 'Warning! Actual Remittance is greater than or equal to Actual Premium, please verify. Do you want to proceed with the transaction?' with 'Yes' and 'No' buttons. Below the form is a summary bar with 'Property 1', 'Parties', and other counts. At the bottom, a table shows a transaction with Trans Code 3010, Actual Premium \$495.00, Actual Remittance \$497.00, Serial Number XXXXX5458, and Calculated Remittance.

Warning Pop-up Messages Added for Jackets in Express

When an *Express* user enters an **Actual Premium** amount that is greater than or equal to the **Liability** amount entered in the **Jacket** section and tabs over to or clicks in the next field, a warning pop-up message appears with a message that asks the user to verify the amounts entered.

The screenshot shows the Stewart Access Express interface. The top navigation bar includes 'Stewart Access', 'File', 'Express', 'CPL', 'Jacket', 'Post Policy Endorsement', 'Register', 'Contact', and 'Help'. The main header area contains 'Adding New Jacket' and a 'Reset' button. Below this, there are input fields for Agency (StewartAccess Test Agency), File Number (12318MCF), State (TX), and Location (StewartAccess Test Agency Inc - 1980 Post O). The 'Jacket' section is expanded, showing a table with columns: Policy Eff. Date, Form Type, Form, Liability, Trans Code, Act Prm/Remit, Calc Remit, Total Prm/Remit, and Status. The first row has values: 12/03/2018, Loan, [redacted], \$ 500, 3010, \$ 501, \$ 75.15, \$ 501.00, \$ 75.15, and New. A warning pop-up is displayed over the 'Endorsements' section, with the text: 'Warning! Actual Premium is greater than or equal to Liability, please verify.' and an 'OK' button.

When an *Express* user enters an **Actual Remittance** amount that is greater than or equal to the **Actual Premium** amount entered in the **Jacket** section and tabs over to or clicks in the next field, a warning pop-up message appears with a message that asks the user to verify the amounts entered.

The screenshot shows the Stewart Access Express interface. The top navigation bar includes 'Stewart Access', 'File', 'Express', 'CPL', 'Jacket', 'Post Policy Endorsement', 'Register', 'Contact', and 'Help'. The main header area contains 'Adding New Jacket' and a 'Reset' button. Below this, there are input fields for Agency (StewartAccess Test Agency), File Number (12318MCF), State (TX), and Location (StewartAccess Test Agency Inc - 1980 Post O). The 'Jacket' section is expanded, showing a table with columns: Policy Eff. Date, Form Type, Form, Liability, Trans Code, Act Prm/Remit, Calc Remit, Total Prm/Remit, and Status. The first row has values: 12/03/2018, Loan, [redacted], \$ 500, 3010, \$ 497, \$ 74.55, \$ 497.00, \$ 498.00, and New. A warning pop-up is displayed over the 'Endorsements' section, with the text: 'Warning! Actual Remittance is greater than or equal to Actual Premium, please verify.' and an 'OK' button.

Defects

Checkmark in Approved Attorney When Resuming CPL

Some *Stewart Access Express* users reported that, upon resuming a **Draft** or **Issued CPL**, checkmarks were disappearing from the **Approved Attorney** checkbox when an approved attorney had been specified before **Saving** or **Issuing** the **CPL**. This issue has been resolved.

System Ability to Provide All Active Secondary Agencies

In *Stewart Access Express*, some **Active Secondary Agencies** were being filtered by **Effective Date**, resulting in them not being accessible for users to add to a **CPL**. This issue has been resolved, allowing *Express* users to have the ability to add any **Active Secondary Agency** to their **CPLs**.

Actual Remittance Disappearing When Non-Listed Endorsement is Added

In *Stewart Access Express*, the **Actual Remittance** value was disappearing when a non-listed **Endorsement** was added. This error has been resolved.

Approved Attorneys Missing in Stewart Access Express

Some users reported issues with adding an Approved Attorney which do not have individual Approved Attorneys associated in the system. This issue has been resolved.

Adding Decimals/Cents in Details Area of a Short Form Policy

Express users did not have the ability to add decimal point/cents in the **Details** area of a **Short Form** policy. This issue has been correct and now users are able to enter decimal point/cents in the **Mortgage Amount** form attribute field for **Short Forms**.

Additional Information

Training

More information about Stewart Access functionality is available in the Stewart Access Online Help. For additional training and documentation including Quick Reference Cards, please see the [Stewart Access Training Center](#).

Technical Support

For technical support, contact the Stewart Customer Care Center at 1.877.800.3132 or CustomerCare@stewart.com.