



Stewart Access

Release Notes

May 10, 2019

Version 2.2.7 (Portal & Express)

stewart[®]

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Stewart Access 2.2.7 Release Notes

Stewart Access 2.2.7 includes enhancements and defect fixes for *Stewart Access Portal and Express*. This document provides users with a highlight of the defects that have been corrected.

Deployment Date: May 10, 2019

New in This Release

An overview of new features and modifications to Stewart Access 2.2.7 include:

- An [Original Policy can now be associated](#) to a new Jacket created in *Stewart Access Express*.
- Users can now [login during a grace period](#) to complete jacket transactions after their Agency has been cancelled.

Add Original Policy to Jacket for Refinance/Reissue Policy in Express

Users now have the option to associate an Original Policy to a Refinance/Reissue Jacket in Stewart Access Express. Both Stewart and non-Stewart Original Policy Jackets can be associated with the new Policy Jacket.

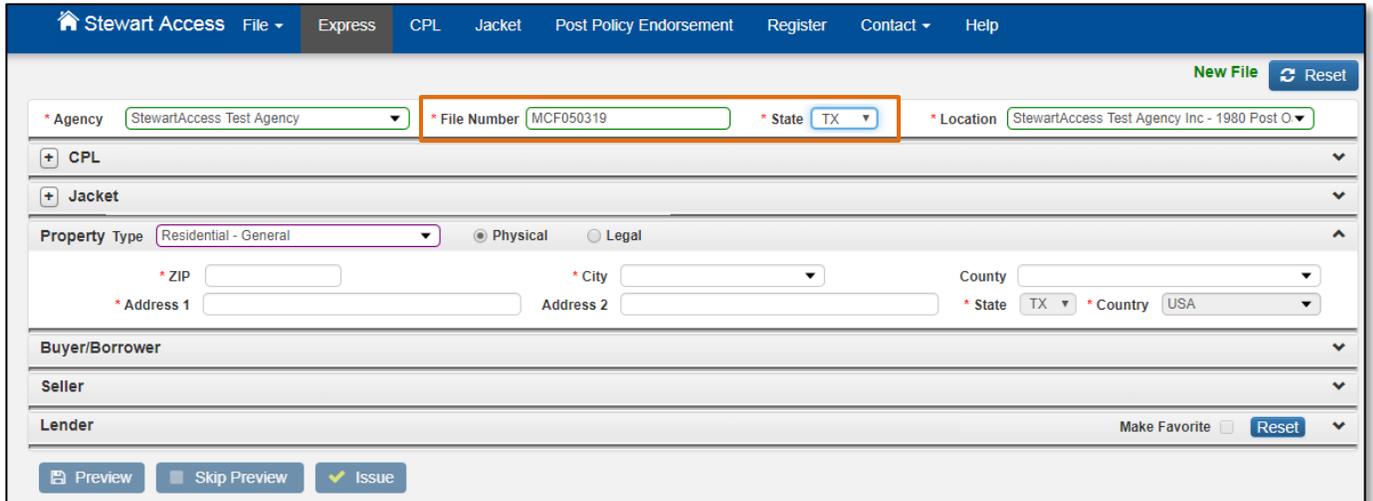
To add an Original Policy to a new Jacket in Express, follow the listed steps below.

Steps to Complete

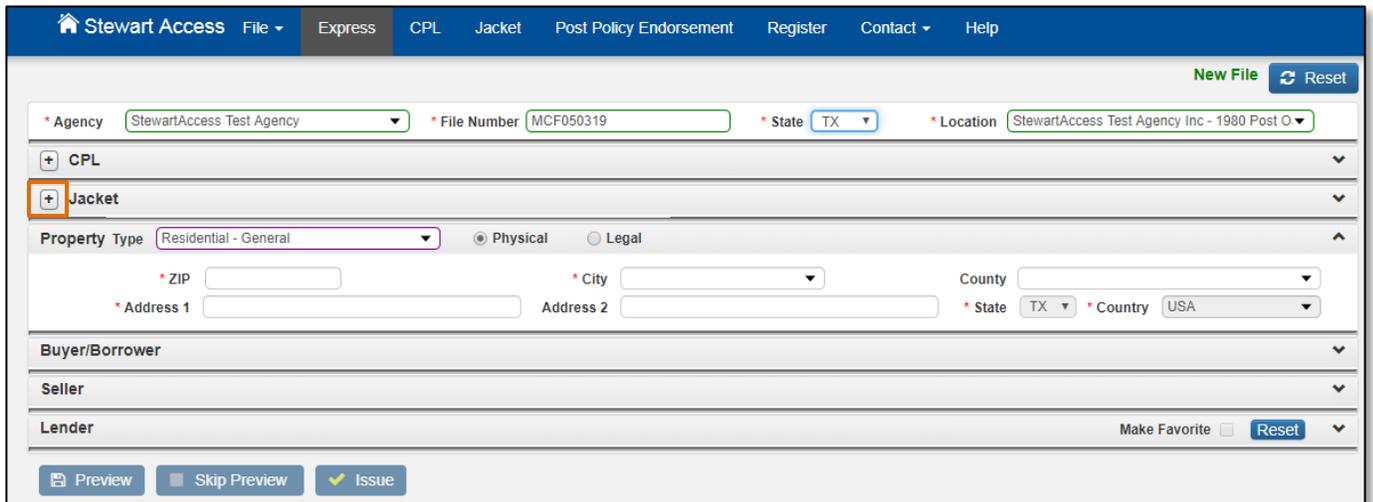
1. From the *Stewart Access* menu, select **Express**.



2. Enter the **File Number** and select the **State** from the drop-down.

A screenshot of the Stewart Access Express form. The form is titled 'New File' and has a 'Reset' button. The 'Agency' field is set to 'StewartAccess Test Agency'. The 'File Number' field is set to 'MCF050319' and is highlighted with a red box. The 'State' field is set to 'TX' and is also highlighted with a red box. The 'Location' field is set to 'StewartAccess Test Agency Inc - 1980 Post O'. Below the form, there are sections for 'CPL', 'Jacket', 'Property Type', 'ZIP', 'City', 'County', 'Address 1', 'Address 2', 'State', and 'Country'. At the bottom, there are buttons for 'Preview', 'Skip Preview', and 'Issue'.

3. Click the **+** in the **Jacket** section to add a new Jacket.

A screenshot of the Stewart Access Express form, identical to the previous one, but with the '+' icon in the 'Jacket' section highlighted with a red box. This indicates the step of clicking the '+' icon to add a new Jacket.

- Enter the Jacket details and required fields and click the drop-down arrow in the **Original Policy** section to expand this section.

Stewart Access | File | Express | CPL | Jacket | Post Policy Endorsement | Register | Contact | Help

Adding New Jacket [Reset]

* Agency: StewartAccess Test Agency | * File Number: MCF050319 | * State: TX | * Location: StewartAccess Test Agency Inc - 1980 Post O

+ CPL

+ Jacket

* Policy Eff. Date	* Form Type	* Form	* Liability	* Trans Code	* Act Prm/Remit	Calc Remit	Total Prm/Remit	Status
05/03/2019	Loan	T-2 Loan Policy of Title Insura	\$ 10,000.00	3011	\$ 1,500.00	\$ 225.00	\$ 1,500.00	New
					\$ 225.00		\$ 225.00	

Original Policy [Reset] [Dropdown Arrow]

- Begin entering the **OPN** (Original Policy Number). A pick list will automatically open giving the option to select the **Original Policy** from the list. Either select an **Original Policy** from this list or manually type the **OPN**.

Stewart Access | File | Express | CPL | Jacket | Post Policy Endorsement | Register | Contact | Help

Adding New Jacket [Reset]

* Agency: StewartAccess Test Agency | * File Number: MCF050319 | * State: TX | * Location: StewartAccess Test Agency Inc - 1980 Post O

+ CPL

+ Jacket

* Policy Eff. Date	* Form Type	* Form	* Liability	* Trans Code	* Act Prm/Remit	Calc Remit	Total Prm/Remit	Status
05/03/2019	Loan	T-2 Loan Policy of Title Insura	\$ 10,000.00	3011	\$ 1,500.00	\$ 225.00	\$ 1,500.00	New
					\$ 225.00		\$ 225.00	

Original Policy [Reset]

OPN	Underwriter	Liability	Date	Form Type
12	STG		mm/dd/yyyy	
B-0000-979664388 - 123456				
B-0000-979822148 - 123456				
O-0000-980088338 - 12.20.2018.1.TT				

* Trans Code * Act Prem * Act Remit Calc Remit Liability Status

Please Note: If an **Original Policy** is selected from the pick list, all other fields will automatically populate. If it is manually typed, the remainder of the fields will also need to be entered manually.

6. If the **Original Policy** is entered manually, enter the remaining fields.

The screenshot shows the 'Adding New Jacket' form in the Stewart Access system. The form is divided into several sections: Agency, CPL, Jacket, and Original Policy. The 'Original Policy' section is highlighted with a red box and contains the following fields:

OPN	Underwriter	Liability	Date	Form Type
1256789	Otherj	\$ 1,200.00	05/23/2013	Loan

In the Underwriter field, the following options are available:

- STG
- STIC
- Other (to be used for Original Policy Jackets created outside of Stewart)

7. Complete the remaining Jacket details, then proceed with **Previewing/Issuing** the new Jacket.

Defects

Browser Auto-fill Overlaps Date Field Calendar

When users clicked on the **Date** field while creating a **Jacket/CPL**, auto filled data was overlapping the **Date** field calendar. This issue has been resolved.

Reset Button in Lender Section Erases All User Data Entry

The **Reset** button in the **Lender** section of the *Express* page was not clearing all data entered. This issue has been resolved and the **Reset** button is now functioning as intended.

Additional Information

Training

More information about Stewart Access functionality is available in the Stewart Access Online Help. For additional training and documentation including Quick Reference Cards, please see the [Stewart Access Training Center](#).

Technical Support

For technical support, contact the Stewart Customer Care Center at 1.877.800.3132 or CustomerCare@stewart.com.