

# Agency Commercial Direct Issue Application

## Agent Information

Agent Company Name

Agent File Reference #

Agent Contact Name(s)

Agent ID #

Phone

Email

Secondary Email

Address

Address 2

City

State

Zip

Stewart Sales Contact Name

Client is

If you chose "Other" for Client

## Commercial Transaction Type

(Please check all that apply)

Sale with Mortgage (Attach PSA)

Sale Cash (Attach PSA)

Refinance

Modification/Assumption

Leasehold

Single Site Transaction

Multi-site/Portfolio

Vacant Land

Defeasance

Estimated Sales Price (N/A to Refinances)

Estimated Loan Amount

Estimated Closing Date

## Property Information

(Please attach Legal Description)

Address

Address 2

City

County

State

Zip

Tax ID(s)/APN(s)

Starter Info/Prior Policy

**Property Use Type**

(Please check all that apply)

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Agricultural            | <input type="checkbox"/> Apartment Building     | <input type="checkbox"/> Church/Religious Facility |
| <input type="checkbox"/> Convention Center       | <input type="checkbox"/> Education Facility     | <input type="checkbox"/> Entertainment/Theater     |
| <input type="checkbox"/> Golf Course             | <input type="checkbox"/> Government Facility    | <input type="checkbox"/> Grocery                   |
| <input type="checkbox"/> Healthcare Facility     | <input type="checkbox"/> Hotel/Motel            | <input type="checkbox"/> Industrial/Manufacturing  |
| <input type="checkbox"/> Industrial/Warehouse    | <input type="checkbox"/> Marina/Waterfront      | <input type="checkbox"/> Mobile Home Park          |
| <input type="checkbox"/> Multi-Use               | <input type="checkbox"/> Office Building        | <input type="checkbox"/> Restaurant                |
| <input type="checkbox"/> Retail                  | <input type="checkbox"/> Self-Storage           | <input type="checkbox"/> Shopping Mall             |
| <input type="checkbox"/> Transportation Facility | Other Property Use Type<br><input type="text"/> |  |

**Buyer(s)/Seller(s)/Lender Information**

Buyer/Borrower Name(s)

2nd Buyer/Borrower Name(s)

Seller Name(s) (N/A to Refinances)

2nd Seller Name(s)

Lender Name

2nd Lender Name

Additional Information

**File Attachments** | Legal Description, PSA, Prior Policy, and/or any other applicable documentation.

**I confirm that this transaction does not involve any of the following:**

- Current or contemplated construction by any Owner, Purchaser or Tenant
- Construction Loan(s)
- Post-closing Updates, Endorsements or Draws
- Solar Farms/ Wind Power Farms
- Cell Tower Project
- Sale of Franchise Interests
- Current open file with Stewart Commercial Services