

# Client Profile



At Stewart Title we believe the safety of our real estate partners should be the first line of business in any transaction. That's why we've joined forces with the Beverly Carter Foundation in bolstering the safety of real estate professionals. With this goal in mind, we suggest using a client profile form to help you verify client identity. Just remember to keep all information confidential. Happy selling!

**Agent Information**  
Name  
Telephone  
Email

**Client #1**

**Client #2**

**Client's Name(s)**

**Home Address**  
Street  
City  
State  
ZIP Code

**Contact Info**  
Cell Phone  
Home Phone  
Work Phone  
Email Address

**Local Resident or Visitor**

**Key Dates to Remember**

**Temporary Address**  
Street  
City  
State  
Zip Code

**Employment Info**  
Company Name  
Contact Phone/Email

**Auto**  
Make/Model  
Color  
License Number  
State Issued

**Working with a Lender?** Mortgage Company  
Contact Name

**Photocopy driver's license(s) or other photo ID(s) and attach to this form.**

**For more information on personal safety during the home-selling process, visit [stewart.com/safety](http://stewart.com/safety).**

*Beverly Carter*  
FOUNDATION

 **stewart**  
TITLE